



*Disclaimer: This is a free translation of a Notice, written in Spanish, and given to Spanish National Securities Market Commission (Comisión Nacional del Mercado de Valores) on 8<sup>th</sup> May 2012. In the event of any discrepancy between this translation and the original Spanish Notice, the original Spanish Notice shall prevail.*

Vigo, 8<sup>th</sup> May 2012

Dirección Administración

AL/lg.

**TO THE SPANISH NATIONAL SECURITIES MARKET COMMISSION**

**Reference: announcement of presentation of results of the Pescanova Group for the first quarter 2012.**

Notice is hereby given that tomorrow, 9<sup>th</sup> May at 13.30, the results of the Pescanova Group for the first quarter 2012 will be presented, via conference call, to analysts previously invited to participate.

The documentation to be disclosed during the presentation shall be made available, prior to the conference call, through our web site [www.pescanova.com](http://www.pescanova.com) as well as through notice given to the Spanish National Securities Market Commission.

Yours sincerely,

Alfredo López Uroz  
Head of the Accounts Department