



Direction of Investor Relations

## **Relevant Fact**

Following the Relevant Fact filed on 30 June 2016 regarding the increase in the stake in GNL Quintero S.A. (GNLQ), the Company hereby reports that Enagás, through its subsidiary Enagás Chile, S.p.A, has finalised its acquisition of 20% of GNLQ following the agreement reached with Aprovisionadora Global de Energía, S.A. ("AGESA") for the amount of USD 197 million, raising its total stake in the plant to 60.4%.

Additionally, Enagás Chile and ENAP have reached an agreement under which ENAP will acquire option rights on the 15% of GNLQ's capital owned by Enagás, which may be executed during a period of two years under terms and conditions that are virtually identical to those assumed by Enagás Chile in the recent transaction with Endesa Chile and today's transaction with AGESA.

Further, as a result of the agreement with GNLQ shareholders signed on 31 October 2016, the Company will ensure that GNLQ is fully consolidated from 1 January 2017.

Madrid, 8<sup>th</sup> of November 2016

**Investor Relations Direction**

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