



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in compliance with the provisions of Article 82 of Spanish Law 24/1988, of 28 July (the Securities Market Act), hereby notifies the following:

RELEVANT FACT

We refer to the information notified by means of the relevant fact dated 20 June 2014 (registration number 207471), regarding the put option and exclusivity agreement (the "**Option**") which DIA signed with Carrefour France SAS ("**Carrefour**"), whereby Carrefour agreed to acquire the entire share capital of DIA France SAS ("**DIA France**"), the company which groups together all of DIA's activities in France (the "**Transaction**"), if DIA exercises the Option.

We hereby notify you that, once a definitive agreement has been reached following the corresponding consultation process with the works council of DIA France, DIA has exercised the Option, and therefore it has signed with Carrefour the corresponding agreement for the sale and purchase of the shares in DIA France, subject to the condition precedent that it be approved by the competition (antitrust) authorities.

The closing of the Transaction, as the case may be, including its final economic terms and the impact of this on DIA's consolidated profit and loss account, will be notified to the market in due course by means of the corresponding relevant fact.

The foregoing is notified for the appropriate purposes.

In Madrid, on 31 July 2014

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors