

MELIÁ HOTELS INTERNATIONAL S.A. (the “Company”), in compliance with article 228 of the Securities Markets Act, communicates the following:

SIGNIFICANT EVENT

In relation to the Issue of Convertible/Exchangeable Notes of Meliá Hotels International, S.A., 2013 (ISIN Code: XS0909782921. Common Code: 090978292) and due April 2018 (the “Issue”) (See relevant facts dated in March 21th and September 10th 2013 and reference numbers 184042 and 184063, 192688 and 192697, respectively), and the aim of the Company to redeem the Notes on April 25, 2016 (See Relevant Fact dated on 25th March 2016 with reference number 236683), the Company announces that throughout the last conversion period and as of yesterday’s date, April 14th 2016, latest possible date for the exercise of the conversion right pursuant to the Terms and Conditions of the Issue, the Agent Bank has provisionally informed -pending confirmation of the total of orders received- of the reception of conversion requests for 2,499 notes, representing 249.9 million Euros, that represent the 99.96% over the total issue.

The aforementioned conversion requests received as of yesterday’s date will be acted upon with existing treasury shares and with newly-issued shares, in such imports as will be later disclosed, all pursuant to the Terms and Conditions of the Issue.

Notwithstanding the minor adjustments which could apply to the information above, the Company estimates that on maturity (April 25th 2016) , it should proceed to the cash payment of one Note that amounts 100.000 Euros of principal and 259,61 euros accrued interest.

In Palma de Mallorca, on April 16th

Gabriel Escarrer Jaume
CEO and Vicepresident Meliá Hotels International, S.A.