

**Relevant Fact**

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**COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)**

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In compliance with article 228 of the reinstated text of the Spanish Securities Market Act approved by Royal Decree Law 4/2015 of 23 October 2015, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**"), hereby notifies the Spanish Securities Market Commission the following

**RELEVANT FACT**

On the date hereof Abertis has set the terms of an issue of euro denominated fixed rate notes for qualified institutional investors for a total amount of €500,000,000 (the "**New Notes**") under its domestic fixed income programme registered with the CNMV. The maturity date of the New Notes will be 27 February 2027 and they will bear an annual coupon of 1.000 per cent. The New Notes will be admitted to listing and trading in the Spanish fixed income market AIAF-Mercado de Renta Fija. Closing of the issue will take place in the following days subject to completion of certain conditions.

The joint lead managers of the New Notes are BARCLAYS BANK PLC, BNP PARIBAS, CAIXABANK, S.A., CITIGROUP GLOBAL MARKETS LIMITED, ING BANK N.V., MUFG SECURITIES EMEA PLC, RBC EUROPE LIMITED, SOCIÉTÉ GÉNÉRALE and THE ROYAL BANK OF SCOTLAND PLC.

Barcelona, 2 November 2016