

COMMUNICATION OF RELEVANT FACT

SAETA YIELD, S.A.

Madrid, 15 January 2018

Following recent press articles, Saeta Yield, S.A. informs that an affiliate of Brookfield Asset Management has shown a potential interest in the Company and has been granted access to information, in the framework of a confidentiality agreement in order to evaluate the possibility of launching a tender offer for all shares outstanding. As far as Saeta Yield, S.A. is aware, no final decision in this regard has been taken so far. There is no certainty that Brookfield Asset Management, or any of its affiliates, will launch a tender offer, or about the terms and conditions of any potential tender offer.

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