



Mr. Rodrigo Buenaventura
Director Mercados Secundarios
CNMV
C/ Miguel Ángel, 11, 1º
Madrid (Spain)

Valencia (Spain), March 5, 2010

RELEVANT FACT

Dear Sir,

By means of the present notification and in accordance with Article 82 of Law 24/1988, relative to the regulation of the Stock Market, Natra, S.A. (hereafter, the "Company") informs you that within the negotiation process for the refinancing of Natra Group and its subsidiary Natraceutical Group, the Company has signed today a short term facility of bilateral credit lines with the main members of its pool of financial institutions. Such bridge facility is aimed at the financing of the working capital needs for an amount up to ten million five hundred thousand euros. Part of this facility shall be transferred to Natraceutical Group through the Company.

This transaction has been granted by Caja de Ahorros de Valencia, Castellón y Alicante – BANCAJA, Caja de Ahorros del Mediterráneo, Caixa d'Estalvis de Catalunya, Caja de Ahorros de Galicia, Banco de Sabadell and Banco de Valencia.

This bridge facility shows the support to the refinancing process by the main creditors of the pool of financial institutions that currently support Natra Group. Negotiations with the pool are progressing positively and at a good pace; Natra Group thanks its financial institutions for the support.

Natra Group will submit a Relevant Fact notification once a final agreement will be found for the refinancing of its financial debt.

Daniel Lozano Lozano
Vice secretary of the Board of Directors