

TO THE NATIONAL SECURITIES MARKET COMMISSION

Merlin Properties, SOCIMI, S.A. ("**MERLIN**"), in compliance with article 228 of Legislative Royal Decree 4/2015, of October 23, 2015, approving the revised Securities Market Law, notifies the following

RELEVANT INFORMATION

Following several newspapers reports today, MERLIN Properties confirms the subscription of a private contract for the acquisition of the Adequa business park, an office complex located in the Madrid A-1 corridor, for a total price of € 380 million. MERLIN properties expects the effective closing of the transaction in December.

Madrid, September 30, 2016.

Merlin Properties SOCIMI, S.A.