

*English translation for information purposes only. In the event of discrepancies between the English and the Spanish version, the Spanish version shall prevail.*



Pursuant to the Consolidated Text of the Spanish Securities Market Act (*Texto Refundido de la Ley del Mercado de Valores*), FERROVIAL, S.A. (the Company or FERROVIAL) reports the following:

Further to the communication sent to the Spanish Securities Market Commission (*CNMV*) on 11 May 2018 (registration number 265,498), FERROVIAL reports the end, on 31 May 2018, of the trading period of the free-of-charge allocation rights corresponding to the first paid up capital increase implementing the shareholder remuneration program called "Ferrovial Flexible Dividend".

Holders of 53.91% of free-of-charge allocation rights (a total of 394,792,608 rights) received new shares of FERROVIAL. Therefore, the final number of ordinary shares of twenty euro cents (€0.20) par value each issued in the capital increase is 7,049,868, where the nominal amount of the increase is 1,409,973.60 euro, representing an increase of approximately 0.963% of the share capital of FERROVIAL before the capital increase.

In addition, within the time period set out for such purpose, holders of 46.09% of free-of-charge allocation rights accepted the irrevocable commitment of the Company to purchase rights. Consequently, FERROVIAL acquired a total of 337,472,827 rights for a total gross amount of 105,966,467.68 euro. The Company waived the shares corresponding to the free-of-charge allocation rights acquired by virtue of the mentioned commitment.

The capital increase was closed today, on 5 June 2018.

Likewise, according to the schedule for the execution of the capital increase, the cash payment to shareholders who sold the free-of-charge allocation rights to FERROVIAL was made on 4 June 2018.

It is expected, subject to compliance with all legal requirements (and, in particular, the verification of this compliance by the CNMV), that the new shares will be admitted to trading on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges through the Automated Quotation System (*Sistema de Interconexión Bursátil*) (Continuous Market) on 14 June 2018, starting their ordinary trading on 15 June 2018.

Madrid, 5 June 2018

Santiago Ortiz Vaamonde

Secretary non Director of the Board of Directors of Ferrovial, S.A.