

Alcobendas, 17 October 2018

SPANISH SECURITIES MARKET COMMISSION

Pursuant to the provisions of Article 17 of Regulation (EU) 596/2014 of 16 April 2014 on Market Abuse (Market Abuse Regulation) and Article 228 of the consolidated text of the Securities Market Act, approved by Royal Legislative Decree 4/2015, of 23 October Law 24/1988, Indra hereby notifies and announces the following

RELEVANT EVENT

With regard to the EUR 250,000,000 1.750 per cent bonds convertible into shares of Indra Sistemas, S.A. (the “**Company**”) due 17 October 2018, admitted to trading in the *Freiverkehr* Multilateral Trading Facility of the Frankfurt Stock Exchange, with ISIN Code XS0981383747 (the “**2013 Bonds**”), whose issuance was the subject of the relevant fact notices dated 8 October 2013 (with registry Nos. 193626 and 193640), and whose outstanding balance amounted to EUR 155,000,000 after the partial repurchase of 2013 Bonds reported through the Company’s relevant fact notices of 28 September 2016 (registry Nos. 243151, 243167, and 243169), we announce that on 17 October 2018 the Company has effected the ordinary redemption in full of the 2013 Bonds not previously converted or exchanged for shares for a principal amount of EUR 154,800,000.

In this respect is hereby recorded that on 16 October 2018 the Company honoured voluntary conversion notices served by holders of 2013 Bonds in an aggregate principal amount of EUR 200,000 by delivering the corresponding treasury shares.

Yours faithfully,

Carlos González Soria
Vice-secretary of the Board of Directors