

TO THE NATIONAL SECURITIES MARKET COMMISSION (*COMISIÓN NACIONAL DEL MERCADO DE VALORES*)

Merlin Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

The Board of Directors of MERLIN has agreed, on the date hereof, to distribute an interim dividend against 2015 income in a gross amount of €0.0775 per share. Any withholding, if applicable, will be subject to the applicable tax legislation to each of the existing and outstanding shares entitled to such dividend.

According to the Company’s bylaws, the shareholders entitled to receive the dividend will be those registered in the accounting records of *Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, Sociedad Anónima Unipersonal* (“IBERCLEAR”) as of today at 23:59 hours (CET).

The dividend will be paid on 28 October 2015 by BNP PARIBAS SECURITIES SERVICES, Sucursal en España, through the Participating Depositary Entities of IBERCLEAR.

Madrid, 14 October 2015.

Merlin Properties SOCIMI, S.A.