

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

After reviewing the documentation submitted by Abertis, the Spanish Securities Commission (CNMV) has agreed to the listing of the company's new shares arising from the bonus share issue approved at the Annual General Meeting on 12 April. The listing of Abertis' new shares on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges will take effect tomorrow, Friday 24th June.

In May, Abertis started a bonus share issue against voluntary reserves for a sum of over 141.5 million euro. This involved issuing over 47 million new shares in a proportion of one new share for every 20 old ones. The allocation period for the new shares and/or the period for trading their attached rights were from 30 May to 13 June inclusive.

The bonus share issue leaves Abertis' share capital at €2,971,143,924 represented by 990,381,308 shares with an individual face value of EUR 3.

Barcelona, 23 June 2016