

CNMV  
Edison, 4  
28006 Madrid

Barcelona (Spain), July 25, 2017

## RELEVANT FACT

In accordance with the Royal Legislative Decree 4/2015, dated 23 October, which enacts the consolidated text of the Securities Market Act, and in relation to the Relevant Fact dated June 8, 2017 and registration number 253090 on the resolutions of the Board of Directors regarding the distribution of dividends through a scrip dividend, LABORATORIO REIG JOFRE SA ("Reig Jofre" or "the Company") hereby informs that:

- Following the end of the trading period of the free allotment rights, as was agreed by the General Shareholders' Meeting and subsequent board of directors on June 8, 2017, the board of directors of the Company on agreed on July 20 the ending of the process for the bonus-shares capital increase.
- Based on the resolutions adopted at those meetings, a public deed for the capital increase has been granted today. The conversion of the free allotment rights has given rise to a total of nine hundred and thirty-eight thousand nine hundred and fifty-eight (938,958) new shares and, consequently, the capital stock of the Company will be increased in four hundred sixty-nine thousand four hundred and seventy-nine euros (469,479.00).
- As a result, Reig Jofre will request the listing of 938,958 new shares to be attributed to those shareholders who have opted for the exchange of rights for new shares within the scrip dividend.
- The distribution of those shares and their admission to trading is scheduled to take place during the month of August.
- At that time, Reig Jofre's share capital will be established in thirty-two million, sixty-five thousand, five hundred and eighty-nine euros (32,076,589.00), represented by sixty-four million one hundred fifty-three thousand one hundred and seventy-eight (64,153,178.00) standard shares with a par value of fifty cents (0.50) each, numbered consecutively from 1 to 64,153,178, both inclusive, all of which are fully subscribed and paid up.

Yours faithfully,

Adolf Rousaud  
Secretary of the Board of Directors

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