



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a

RELEVANT FACT

Reference is made to our significant fact dated 4 November 2014 (with registry number 213,699), concerning the master asset sale and purchase agreement entered into by DIA and Cecosa Supermercados, S.L., Supermercados Picabo, S.L. and Caprabo, S.A., entities belonging to the Eroski Group, by virtue of which DIA agreed to acquire a maximum of 160 supermarkets operating under the commercial names of Eroski Center, Eroski City and Caprabo (the “Transaction”).

As communicated in the abovementioned significant fact, the consummation of the Transaction was subject to clearance by the Spanish competition authorities.

We hereby inform that, on the day hereof, DIA has been officially notified that the Transaction has been approved by the Spanish National Markets and Competition Commission (*Comisión Nacional de los Mercados y la Competencia*) on 9 April 2015, subject only to the acceptance by DIA of certain undertakings, previously proposed by DIA, concerning the divestment of three (3) shops, two (2) of them owned by Eroski Group entities and one (1) owned by DIA Group. The company has accepted the aforesaid commitments.

Please be advised of all of the foregoing for the appropriate purposes.

In Madrid, on 10 April 2015

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors