



SOCIETE GENERALE

Comisión Nacional del Mercado de Valores  
Calle Edison nº 4  
28010 Madrid

Madrid, 21 de septiembre de  
2015

Muy señores nuestros:

En relación con las emisiones de Warrants realizadas por SOCIÉTÉ GÉNÉRALE sobre activos españoles, con fechas de emisión 15 de enero de 2015, 13 de febrero de 2015, 01 de abril de 2015, 11 de mayo de 2015 y 03 de junio de 2015, y fecha de vencimiento 18 de septiembre de 2015, y de conformidad con lo dispuesto en las Condiciones Finales de dichas emisiones, les comunicamos a continuación los Precios de Referencia y los Importes de Liquidación unitarios de los Warrants mencionados:

| Código ISIN  | Código Bolsa | Subyacente                                       | Tipo | Strike | Ratio | Tipo de cambio | Precio de Liquidación del Activo Subyacente | Importe de liquidación |
|--------------|--------------|--|------|--------|-------|----------------|---|------------------------|
| DE000SGM1386 | E5444        | ACCIONA, S.A.                                    | CALL | 55     | 0,1   | 1              | 66,87                                       | 1,187                  |
| DE000SGM1394 | E5445        | ACCIONA, S.A.                                    | CALL | 65     | 0,1   | 1              | 66,87                                       | 0,187                  |
| DE000SGM2BN3 | E5928        | ACCIONA, S.A.                                    | CALL | 75     | 0,1   | 1              | 66,87                                       | 0                      |
| DE000SGM2G67 | E8014        | ACCIONA, S.A.                                    | CALL | 85     | 0,1   | 1              | 66,87                                       | 0                      |
| DE000SGM14A0 | E5446        | ACERINOX   | CALL | 12     | 0,5   | 1              | 9,141                                       | 0                      |
| DE000SGM14B8 | E5447        | ACERINOX   | CALL | 14     | 0,5   | 1              | 9,141                                       | 0                      |
| DE000SGM2BP8 | E5929        | ACERINOX   | CALL | 16     | 0,5   | 1              | 9,141                                       | 0                      |
| DE000SGM2G91 | E8017        | ACERINOX   | CALL | 18     | 0,5   | 1              | 9,141                                       | 0                      |
| DE000SGM14C6 | E5448        | ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A. | CALL | 28     | 0,2   | 1              | 27,62                                       | 0                      |
| DE000SGM14D4 | E5449        | ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A. | CALL | 33     | 0,2   | 1              | 27,62                                       | 0                      |
| DE000SGM2BQ6 | E5930        | ACS,ACTIVIDADES DE CONSTRUCCION Y SERVICIOS,S.A. | CALL | 35     | 0,2   | 1              | 27,62                                       | 0                      |
| DE000SGM2BY0 | E5935        | BANCO POPULAR                                    | CALL | 3,5    | 0,5   | 1              | 3,497                                       | 0                      |
| DE000SGM1402 | E5470        | BANCO POPULAR                                    | CALL | 4      | 0,5   | 1              | 3,497                                       | 0                      |
| DE000SGM1410 | E5471        | BANCO POPULAR                                    | CALL | 4,5    | 0,5   | 1              | 3,497                                       | 0                      |
| DE000SGM1428 | E5472        | BANCO POPULAR                                    | CALL | 5      | 0,5   | 1              | 3,497                                       | 0                      |
| DE000SGM1436 | E5473        | BANCO POPULAR                                    | CALL | 5,5    | 0,5   | 1              | 3,497                                       | 0                      |

|              |       |   |      |      |        |   |       |        |
|--------------|-------|---|------|------|--------|---|-------|--------|
| DE000SGM1444 | E5474 | BANCO POPULAR   | PUT  | 4    | 0,5    | 1 | 3,497 | 0,2515 |
| DE000SGM2BV6 | E5932 | BANCO SABADELL  | CALL | 2,08 | 1,0834 | 1 | 1,785 | 0      |
| DE000SGM2BW4 | E5933 | BANCO SABADELL  | CALL | 2,31 | 1,0834 | 1 | 1,785 | 0      |
| DE000SGM15H2 | E5487 | BANCO SANTANDER   | CALL | 5    | 0,5    | 1 | 5,051 | 0,0255 |
| DE000SGM15J8 | E5488 | BANCO SANTANDER   | CALL | 6    | 0,5    | 1 | 5,051 | 0      |
| DE000SGM15K6 | E5489 | BANCO SANTANDER   | CALL | 7    | 0,5    | 1 | 5,051 | 0      |
| DE000SGM15L4 | E5490 | BANCO SANTANDER   | CALL | 8    | 0,5    | 1 | 5,051 | 0      |
| DE000SGM15M2 | E5491 | BANCO SANTANDER   | CALL | 9    | 0,5    | 1 | 5,051 | 0      |
| DE000SGM15N0 | E5492 | BANCO SANTANDER   | PUT  | 6    | 0,5    | 1 | 5,051 | 0,4745 |
| DE000SGM15P5 | E5493 | BANCO SANTANDER   | PUT  | 7    | 0,5    | 1 | 5,051 | 0,9745 |
| DE000SGM15T7 | E5497 | BANKINTER   | CALL | 6    | 0,5    | 1 | 6,609 | 0,3045 |
| DE000SGM15U5 | E5498 | BANKINTER   | CALL | 6,5  | 0,5    | 1 | 6,609 | 0,0545 |
| DE000SGM15V3 | E5499 | BANKINTER   | CALL | 7    | 0,5    | 1 | 6,609 | 0      |
| DE000SGM15W1 | E5500 | BANKINTER   | CALL | 8    | 0,5    | 1 | 6,609 | 0      |
| DE000SGM15X9 | E5501 | BANKINTER   | PUT  | 6    | 0,5    | 1 | 6,609 | 0      |
| DE000SGM14S2 | E5462 | BBVA  | CALL | 7    | 0,5    | 1 | 7,706 | 0,353  |
| DE000SGM14T0 | E5463 | BBVA  | CALL | 8    | 0,5    | 1 | 7,706 | 0      |
| DE000SGM14U8 | E5464 | BBVA  | CALL | 9    | 0,5    | 1 | 7,706 | 0      |
| DE000SGM2HS9 | E8034 | BBVA  | CALL | 10   | 0,5    | 1 | 7,706 | 0      |
| DE000SGM2HT7 | E8035 | BBVA  | CALL | 11   | 0,5    | 1 | 7,706 | 0      |
| DE000SGM14V6 | E5465 | BBVA  | PUT  | 7    | 0,5    | 1 | 7,706 | 0      |
| DE000SGM14W4 | E5466 | BBVA  | PUT  | 8    | 0,5    | 1 | 7,706 | 0,147  |
| DE000SGM2HU5 | E8036 | BBVA  | PUT  | 9    | 0,5    | 1 | 7,706 | 0,647  |
| DE000SGM2B47 | E5938 | BOLSAS Y MERCADOS<br>ESPAÑOLES,SOCIEDAD<br>HOLDING DE<br>MERCADOS Y SIST.<br>FINANC. S.A. | CALL | 36   | 0,2    | 1 | 33,64 | 0      |
| DE000SGM2B54 | E5939 | BOLSAS Y MERCADOS<br>ESPAÑOLES,SOCIEDAD<br>HOLDING DE<br>MERCADOS Y SIST.<br>FINANC. S.A. | CALL | 40   | 0,2    | 1 | 33,64 | 0      |
| DE000SGM2N76 | E8951 | BOLSAS Y MERCADOS<br>ESPAÑOLES,SOCIEDAD<br>HOLDING DE<br>MERCADOS Y SIST.<br>FINANC. S.A. | CALL | 45   | 0,2    | 1 | 33,64 | 0      |
| DE000SGM15Y7 | E5502 | CAIXABANK   | CALL | 4    | 0,5    | 1 | 3,66  | 0      |
| DE000SGM15Z4 | E5503 | CAIXABANK   | CALL | 4,5  | 0,5    | 1 | 3,66  | 0      |

|              |       |   |      |        |       |   |         |        |
|--------------|-------|---|------|--------|-------|---|---------|--------|
| DE000SGM1501 | E5504 | CAIXABANK   | CALL | 5      | 0,5   | 1 | 3,66    | 0      |
| DE000SGM2CC4 | E5940 | DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A. | CALL | 6      | 0,5   | 1 | 5,429   | 0      |
| DE000SGM2CD2 | E5941 | DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A. | CALL | 7      | 0,5   | 1 | 5,429   | 0      |
| DE000SGM2JQ9 | E8066 | DISTRIBUIDORA INTERNACIONAL DE ALIMENTACION, S.A. | CALL | 8      | 0,5   | 1 | 5,429   | 0      |
| DE000SGM1519 | E5505 | FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.       | CALL | 11     | 0,2   | 1 | 7,646   | 0      |
| DE000SGM1527 | E5506 | FOMENTO DE CONSTRUCCIONES Y CONTRATAS, S.A.       | CALL | 13     | 0,2   | 1 | 7,646   | 0      |
| DE000SGM1535 | E5507 | GAMESA  | CALL | 7,5    | 0,5   | 1 | 12,26   | 2,38   |
| DE000SGM1543 | E5508 | GAMESA  | CALL | 9,5    | 0,5   | 1 | 12,26   | 1,38   |
| DE000SGM2CR2 | E5942 | GAMESA  | CALL | 11     | 0,5   | 1 | 12,26   | 0,63   |
| DE000SGM2JW7 | E8072 | GAMESA  | CALL | 13     | 0,5   | 1 | 12,26   | 0      |
| DE000SGM2PA0 | E8954 | GAMESA  | CALL | 15     | 0,5   | 1 | 12,26   | 0      |
| DE000SGM2CS0 | E5943 | GAS NATURAL                                       | CALL | 22     | 0,2   | 1 | 18,465  | 0      |
| DE000SGM1568 | E5510 | GRIFOLS S.A.                                      | CALL | 32     | 0,1   | 1 | 39,845  | 0,7845 |
| DE000SGM1576 | E5511 | GRIFOLS S.A.                                      | CALL | 37     | 0,1   | 1 | 39,845  | 0,2845 |
| DE000SGM2CW2 | E5945 | GRIFOLS S.A.                                      | CALL | 40     | 0,1   | 1 | 39,845  | 0      |
| DE000SGM2J23 | E8078 | GRIFOLS S.A.                                      | CALL | 45     | 0,1   | 1 | 39,845  | 0      |
| DE000SGM1584 | E5512 | IBERDROLA   | CALL | 5      | 1     | 1 | 5,92    | 0,92   |
| DE000SGM1592 | E5513 | IBERDROLA   | CALL | 5,5    | 1     | 1 | 5,92    | 0,42   |
| DE000SGM16A5 | E5514 | IBERDROLA   | CALL | 6      | 1     | 1 | 5,92    | 0      |
| DE000SGM2CX0 | E5946 | IBERDROLA   | CALL | 6,5    | 1     | 1 | 5,92    | 0      |
| DE000SGM16B3 | E5515 | IBERDROLA   | PUT  | 5,5    | 1     | 1 | 5,92    | 0      |
| DE000SGM16X7 | E5601 | IBEX 35   | CALL | 9.000  | 0,001 | 1 | 9.847,2 | 0,8472 |
| DE000SGM16Y5 | E5602 | IBEX 35   | CALL | 9.500  | 0,001 | 1 | 9.847,2 | 0,3472 |
| DE000SGM16Z2 | E5603 | IBEX 35   | CALL | 10.000 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM1600 | E5604 | IBEX 35   | CALL | 10.500 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM1618 | E5605 | IBEX 35   | CALL | 11.000 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM1626 | E5606 | IBEX 35   | CALL | 11.500 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM1634 | E5607 | IBEX 35   | CALL | 12.000 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM2PC6 | E8979 | IBEX 35   | CALL | 12.500 | 0,001 | 1 | 9.847,2 | 0      |
| DE000SGM1642 | E5608 | IBEX 35   | PUT  | 8.500  | 0,001 | 1 | 9.847,2 | 0      |

|              |       |   |      |        |        |   |         |        |
|--------------|-------|---|------|--------|--------|---|---------|--------|
| DE000SGM1659 | E5609 | IBEX 35   | PUT  | 9.000  | 0,001  | 1 | 9.847,2 | 0      |
| DE000SGM1667 | E5610 | IBEX 35   | PUT  | 9.500  | 0,001  | 1 | 9.847,2 | 0      |
| DE000SGM1675 | E5611 | IBEX 35   | PUT  | 10.000 | 0,001  | 1 | 9.847,2 | 0,1528 |
| DE000SGM1683 | E5612 | IBEX 35   | PUT  | 10.500 | 0,001  | 1 | 9.847,2 | 0,6528 |
| DE000SGM2PD4 | E8980 | IBEX 35   | PUT  | 11.000 | 0,001  | 1 | 9.847,2 | 1,1528 |
| DE000SGM2PE2 | E8981 | IBEX 35   | PUT  | 11.500 | 0,001  | 1 | 9.847,2 | 1,6528 |
| DE000SGM2TG9 | E9218 | IBEX 35   | PUT  | 12.000 | 0,001  | 1 | 9.847,2 | 2,1528 |
| DE000SGM17G0 | E5517 | INDITEX   | CALL | 21     | 0,2    | 1 | 29,885  | 1,777  |
| DE000SGM17H8 | E5518 | INDITEX   | CALL | 23     | 0,2    | 1 | 29,885  | 1,377  |
| DE000SGM17J4 | E5519 | INDITEX   | CALL | 25     | 0,2    | 1 | 29,885  | 0,977  |
| DE000SGM17K2 | E5520 | INDITEX   | CALL | 27     | 0,2    | 1 | 29,885  | 0,577  |
| DE000SGM2C38 | E5951 | INDITEX   | CALL | 30     | 0,2    | 1 | 29,885  | 0      |
| DE000SGM2KX3 | E8088 | INDITEX   | CALL | 33     | 0,2    | 1 | 29,885  | 0      |
| DE000SGM17L0 | E5521 | INDITEX   | PUT  | 20     | 0,2    | 1 | 29,885  | 0      |
| DE000SGM17M8 | E5522 | INDITEX   | PUT  | 25     | 0,2    | 1 | 29,885  | 0      |
| DE000SGM2CZ5 | E5947 | INDRA SISTEMAS  | CALL | 9      | 0,5    | 1 | 9,8     | 0,4    |
| DE000SGM2C04 | E5948 | INDRA SISTEMAS  | CALL | 11     | 0,5    | 1 | 9,8     | 0      |
| DE000SGM2PV6 | E8956 | INDRA SISTEMAS  | CALL | 13     | 0,5    | 1 | 9,8     | 0      |
| DE000SGM17S5 | E5527 | INTERNATIONAL<br>CONSOLIDATED<br>AIRLINES GROUP, S.A. | CALL | 5,5    | 0,5    | 1 | 8,231   | 1,3655 |
| DE000SGM17T3 | E5528 | INTERNATIONAL<br>CONSOLIDATED<br>AIRLINES GROUP, S.A. | CALL | 6,5    | 0,5    | 1 | 8,231   | 0,8655 |
| DE000SGM17U1 | E5529 | INTERNATIONAL<br>CONSOLIDATED<br>AIRLINES GROUP, S.A. | CALL | 7,5    | 0,5    | 1 | 8,231   | 0,3655 |
| DE000SGM2K04 | E8091 | INTERNATIONAL<br>CONSOLIDATED<br>AIRLINES GROUP, S.A. | CALL | 9,5    | 0,5    | 1 | 8,231   | 0      |
| DE000SGM2C95 | E5957 | MEDIASET ESPAÑA<br>COMUNICACIÓN, S.A.                 | CALL | 10,97  | 0,5012 | 1 | 10,185  | 0      |
| DE000SGM2DA6 | E5958 | MEDIASET ESPAÑA<br>COMUNICACIÓN, S.A.                 | CALL | 12,97  | 0,5012 | 1 | 10,185  | 0      |
| DE000SGM2PX2 | E8958 | MEDIASET ESPAÑA<br>COMUNICACIÓN, S.A.                 | CALL | 15     | 0,5    | 1 | 10,185  | 0      |
| DE000SGM17X5 | E5532 | OBRASCON HUARTE<br>LAIN, S.A.                         | CALL | 18     | 0,1    | 1 | 13,075  | 0      |
| DE000SGM17Y3 | E5533 | OBRASCON HUARTE<br>LAIN, S.A.                         | CALL | 22     | 0,1    | 1 | 13,075  | 0      |
| DE000SGM2DM1 | E5959 | OBRASCON HUARTE<br>LAIN, S.A.                         | CALL | 24     | 0,1    | 1 | 13,075  | 0      |
| DE000SGM1725 | E5537 | REPSOL YPF  | CALL | 14     | 0,2    | 1 | 10,8    | 0      |
| DE000SGM1733 | E5538 | REPSOL YPF  | CALL | 16     | 0,2    | 1 | 10,8    | 0      |

|              |       |                           |      |       |        |   |        |        |
|--------------|-------|---------------------------|------|-------|--------|---|--------|--------|
| DE000SGM1741 | E5539 | REPSOL YPF                | CALL | 18    | 0,2    | 1 | 10,8   | 0      |
| DE000SGM2K87 | E8099 | REPSOL YPF                | CALL | 20    | 0,2    | 1 | 10,8   | 0      |
| DE000SGM1758 | E5540 | REPSOL YPF                | PUT  | 15    | 0,2    | 1 | 10,8   | 0,84   |
| DE000SGM1766 | E5541 | SACYR, S.A.               | CALL | 2,91  | 0,5152 | 1 | 2,204  | 0      |
| DE000SGM1774 | E5542 | SACYR, S.A.               | CALL | 3,4   | 0,5152 | 1 | 2,204  | 0      |
| DE000SGM2PZ7 | E8960 | SACYR, S.A.               | CALL | 4,37  | 0,5152 | 1 | 2,204  | 0      |
| DE000SGM1782 | E5543 | SACYR, S.A.               | CALL | 4,85  | 0,5152 | 1 | 2,204  | 0      |
| DE000SGM2DW0 | E5961 | TECNICAS REUNIDAS<br>S.A. | CALL | 36    | 0,1    | 1 | 41,565 | 0,5565 |
| DE000SGM2DX8 | E5962 | TECNICAS REUNIDAS<br>S.A. | CALL | 40    | 0,1    | 1 | 41,565 | 0,1565 |
| DE000SGM2P09 | E8961 | TECNICAS REUNIDAS<br>S.A. | CALL | 45    | 0,1    | 1 | 41,565 | 0      |
| DE000SGM2UW4 | E9162 | TECNICAS REUNIDAS<br>S.A. | CALL | 50    | 0,1    | 1 | 41,565 | 0      |
| DE000SGM18J2 | E5553 | TELEFONICA                | CALL | 10,88 | 0,5057 | 1 | 11,305 | 0,2149 |
| DE000SGM18K0 | E5554 | TELEFONICA                | CALL | 11,86 | 0,5057 | 1 | 11,305 | 0      |
| DE000SGM18L8 | E5555 | TELEFONICA                | CALL | 12,85 | 0,5057 | 1 | 11,305 | 0      |
| DE000SGM2D11 | E5966 | TELEFONICA                | CALL | 13,84 | 0,5057 | 1 | 11,305 | 0      |
| DE000SGM2D29 | E5967 | TELEFONICA                | CALL | 14,83 | 0,5057 | 1 | 11,305 | 0      |
| DE000SGM18M6 | E5556 | TELEFONICA                | PUT  | 10,88 | 0,5057 | 1 | 11,305 | 0      |
| DE000SGM18N4 | E5557 | TELEFONICA                | PUT  | 11,86 | 0,5057 | 1 | 11,305 | 0,2807 |
| DE000SGM2D37 | E5968 | TELEFONICA                | PUT  | 12,85 | 0,5057 | 1 | 11,305 | 0,7813 |
| DE000SGM18Q7 | E5559 | VISCOFAN SA               | CALL | 45    | 0,1    | 1 | 53,1   | 0,81   |
| DE000SGM18R5 | E5560 | VISCOFAN SA               | CALL | 50    | 0,1    | 1 | 53,1   | 0,31   |
| DE000SGM2D86 | E5971 | VISCOFAN SA               | CALL | 55    | 0,1    | 1 | 53,1   | 0      |
| DE000SGM2LU7 | E8119 | VISCOFAN SA               | CALL | 60    | 0,1    | 1 | 53,1   | 0      |
| DE000SGM18S3 | E5561 | ZELTIA                    | CALL | 3     | 0,5    | 1 | 3,54   | 0,27   |
| DE000SGM18T1 | E5562 | ZELTIA                    | CALL | 3,5   | 0,5    | 1 | 3,54   | 0,02   |
| DE000SGM2EA4 | E5973 | ZELTIA                    | CALL | 4     | 0,5    | 1 | 3,54   | 0      |
| DE000SGM2P66 | E8967 | ZELTIA                    | CALL | 4,5   | 0,5    | 1 | 3,54   | 0      |
| DE000SGM2LX1 | E8122 | ZELTIA                    | CALL | 5     | 0,5    | 1 | 3,54   | 0      |

Y para que conste, a los efectos oportunos firma a presente en Madrid a 21 de septiembre de 2015

Antonio Carranceja López de Ochoa  
Apoderado Especial de Société Générale.