# BANKINTER 3 FTPYME Fondo de Titulización de Activos

**Triggers cuantitativos** / Quantitative triggers

| | | |
|---|---|---|
| **Fecha de Pago** / *Payment Date* | Actual / *Current* | **18.05.2018** |
| **Fecha de Determinación** / *Determination Date* | Actual / *Current* | **11.05.2018** |
| **Fecha de Pago** / *Payment Date* | Precedente / *Preceding* | **19.02.2018** |
| **Fecha constitución Fondo** / *Fund establishment date* | | **12.11.2007** |

| | | | | Fecha datos *Data date* | Valor / Importe *Value / Amount* | Cálculo Ratio *Ratio calculation* | Ratio (valor) *Ratio (value)* |
|---|---|---|---|---|---|---|---|
| **1** | **Datos para cálculo de disparadores** / *Data for Triggers calculation* | | | | | | |
| **1.1** | **Datos: Préstamos Hipotecarios** / *Data: Mortgage Loans* | | | | | | |
| a | Saldo Vivo Préstamos *Outstanding Balance Loans* | (b + c + d) | Actual *Current* | | 84.889.927,43 | | |
| b | Saldo Vivo Préstamos Morosos (no Dudosos) *Outstanding Balance Delinquent Loans (Non-Doubtful)* | (>3 y <18 meses) *(>3 and <18 months)* | Actual *Current* | 11.05.2018 | 1.279.703,82 | % (b / e) | 1,630% |
| c | Saldo Vivo Préstamos no Morosos (no Dudosos) *Outstanding Balance Non-Delinquent Loans (Non-Doubtful)* | (≤ 3 meses) *(≤3 months)* | Actual *Current* | 11.05.2018 | 77.234.297,75 | | |
| d | Saldo Vivo Préstamos Dudosos *Outstanding Balance Doubtful Loans* | (≥18 meses) *(≥18 months)* | Actual *Current* | 11.05.2018 | 6.375.925,86 | | |
| e | Saldo Vivo Préstamos no Dudosos *Outstanding Balance Non-Doubtful Loans* | (<18 meses) *(<18 months)* | Actual *Current* | 11.05.2018 | 78.514.001,57 | % ( e / g) | 13,09% |
| f | Saldo Vivo acumulado Préstamos Dudosos *Cumulative Outstanding Balance Doubtful Loans* | | Actual *Current* | 11.05.2018 | 37.715.173,35 | % (f / g) | 6,29% |
| g | Saldo Vivo Préstamos *Outstanding Balance Loans* | | Inicial *Initial* | 12.11.2007 | 600.030.104,03 | | |
| h | Retención para Amortización *Amortisation Withholding* | | Actual *Current* | 11.05.2018 | 5.560.897,51 | | |
| i | Fondos Disponibles aplicados para Amortización *Available Funds applied for Amortization* | | Actual *Current* | 11.05.2018 | 5.560.897,51 | | |
| j | Déficit de Amortización *Amortisation Deficiency* | | Actual *Current* | 11.05.2018 | 0,00 | h - i | |
| **1.2** | **Datos: Emisión Bonos** / *Data: Bond Issue* | | | | | | |
| A | Saldo Principal Pendiente Clase A *Outstanding Principal Balance Class A* | | Precedente *Preceding* | 19.02.2018 | 0,00 | | |
| A1 | Saldo Principal Pendiente Serie A2 *Outstanding Principal Balance Series A2* | | Precedente *Preceding* | 19.02.2018 | 10.475.860,68 | | |
| A2 | Saldo Principal Pendiente Serie A3 (G) *Outstanding Principal Balance Series A3(G)* | | Precedente *Preceding* | 19.02.2018 | 33.699.038,40 | | |
| B | Saldo Principal Pendiente Serie B *Outstanding Principal Balance Series B* | | Precedente *Preceding* | 19.02.2018 | 23.100.000,00 | % (B / F) | 27,476% |
| C | Saldo Principal Pendiente Serie C *Outstanding Principal Balance Series C* | | Precedente *Preceding* | 19.02.2018 | 6.000.000,00 | % (C / F) | 7,136% |
| D | Saldo Principal Pendiente Serie D *Outstanding Principal Balance Series D* | | Precedente *Preceding* | 19.02.2018 | 10.800.000,00 | % (D / F) | 12,846% |
| E | Saldo Principal Pendiente Serie E *Outstanding Principal Balance Series E* | | Precedente *Preceding* | 19.02.2018 | 17.400.000,00 | | |
| F | Saldo Principal Pendiente Series A2, A3(G), B, C y D *Outstanding Principal Balance Series A2, A3(G), B, C and D* | | Precedente *Preceding* | 19.02.2018 | 84.074.899,08 | | |
| **1.3** | **Datos: Fondo de Reserva** / *Data: Cash Reserve* | | | | | | |
| m | Fondo de Reserva Requerido / *Required Cash Reserve* | | Precedente / *Preceding* | 19.02.2018 | 17.400.000,00 | | |
| n | Fondo de Reserva dotado / *Provisioned Cash Reserve* | | Precedente / *Preceding* | 19.02.2018 | 15.936.623,96 | (n - m) | -1.463.376,04 |
| o | Fondo de Reserva Requerido / *Required Cash Reserve* | | Actual / *Currently* | 18.05.2018 | 17.400.000,00 | | |
| p | Fondo de Reserva dotado / *Provisioned Cash Reserve* | | Actual / *Currently* | 18.05.2018 | 15.354.088,32 | (p - o) | -2.045.911,68 |

| | | Fecha datos *Data date* | Disparador *Trigger* | Condición *Condition* | Valor Disparador *Trigger value* | Actúa S/N *Breach Y/N* |
|---|---|---|---|---|---|---|
| **2** | **Situación disparadores** / *Triggers status* | | | | | |
| **2.1** | **Amortización a Prorrata Clase A** / *Pro Rata Amortisation Class A* | 11.05.2018 | b / e | ≥ 3,00% | 1,63% | **N** |
| **2.2** | **Pago intereses Series B, C y D: postergación lugar orden de prelación** *Interest payment of Series B, C & D: place deferred in priority of payments* | | | | | |
| **2.2.1** | **Serie B** / *Series B* | 11.05.2018 | % (f / g) | > 10,80% | 6,29% | **N** |
| **2.2.2** | **Serie C** / *Series C* | 11.05.2018 | % (f / g) | > 7,50% | 6,29% | **N** |
| **2.2.3** | **Serie D** / *Series D* | 11.05.2018 | % (f / g) | > 4,90% | 6,29% | **S/Y** |
| **2.3** | **Amortización a Prorrata Series B, C y D** *Pro Rata Amortisation of Series B, C & D* | | | | | |
| **2.3.0** | **Condiciones comunes** / *Common conditions* (*) | | | | | **N** |
| | (i) | 18.05.2018 | (p - o) | = 0,00 | -2.045.911,68 | N |
| | (ii) | 11.05.2018 | % (e / g) | ≥ 10,00% | 13,09% | S/Y |
| **2.3.1** | **Serie B: condiciones particulares** / *Series B: particular conditions* (*) | | | | | **N** |
| | (i) | 11.05.2018 | % (B / F) | ≥ 7,700% | 27,476% | S/Y |
| | (ii) | 11.05.2018 | % (b / e) | ≤ 1,25% | 1,630% | N |
| **2.3.2** | **Serie C: condiciones particulares** / *Series C: particular conditions* (*) | | | | | **N** |
| | (i) | 11.05.2018 | % (C / F) | ≥ 2,000% | 7,136% | S/Y |
| | (ii) | 11.05.2018 | % (b / e) | ≤ 1,00% | 1,630% | N |
| **2.3.3** | **Serie D: condiciones particulares** / *Series D: particular conditions* (*) | | | | | **N** |
| | (i) | 11.05.2018 | % (D / F) | ≥ 3,600% | 12,846% | S/Y |
| | (ii) | 11.05.2018 | % (b / e) | ≤ 0,75% | 1,630% | N |
| **2.4** | **Reducción Fondo Reserva Requerido: condiciones** (**) *Required Cash Reserve reduction: conditions* | | | | | **N** |
| | (i) | 11.05.2018 | % (b / e) | ≥ 1,00% | 1,630% | S/Y |
| | (ii) | 19.02.2018 | (n - m) | < 0,00 | -1.463.376,04 | S/Y |
| | (iv) | 18.05.2018 | 12.11.2007 | años/years ≤ 3,00 | 10,52 | N |

(*) Deben darse todas las condiciones / *All conditions must concur*
(**) No procede reducción si se da alguna de las condiciones / *Do not proceed reduction if any condition concurs*

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