

FECHA DE PAGO: 17-ago-2010
Payment date

Periodo de Devengo de Intereses desde / from 17.05.2010 (incluido) / (included)
Interest accrual period hasta / to 17.08.2010 (excluido) / (excluded)
plazo / Term 92 días / days

| Bonos Serie A | Bonos Serie B |
|----------------|----------------|
| Series A Bonds | Series B Bonds |
| ES0369069002 | ES0369069010 |

Determinación Interés Nominal
Nominal Interest Calculation

| | | |
|---|---------------|---------------|
| Euribor 3 meses / 3 Months Euribor | 0,683% | 0,683% |
| Margen / Spread | 0,270% | 0,500% |
| Tipo aplicable resultante | 0,953% | 1,183% |
| <i>Interest Rate</i> | | |

| Liquidación de Intereses (euros) | Bono | | Serie | |
|----------------------------------|------|--------|-------|--------|
| | Bond | Series | Bond | Series |
| <i>Interest Payment</i> | | | | |

| | | | | |
|---|-----------------|---------------|------------------|--------------|
| Número de Bonos / N.Bonds | | 2.756 | | 94 |
| Nominal / Face Value | 8.618,48 | 23.752.530,88 | 30.319,15 | 2.850.000,10 |
| Base / Day Count Fraction | 360 | | | |
| Intereses Brutos / Gross | 20,99 | 57.848,44 | 91,66 | 8.616,04 |
| <i>Interest Retención / Withholding tax 19%</i> | 3,99 | 10.996,44 | 17,42 | 1.637,48 |
| Neto / Net | 17,00 | 46.852,00 | 74,24 | 6.978,56 |

Amortización de Principal (euros)
Principal Redemption

Amortización / Redemption A determinar A determinar A determinar A determinar
To be determined To be determined To be determined To be determined