

Significant event

In accordance with article 17 of Regulation (EU) No 596/2014 of 16 April 2014 on Market Abuse and with article 226 of the restated text of the Spanish Securities Market Act as approved by Royal Legislative Decree 4/2015, of 23 October, CaixaBank, S.A. hereby announces the early total redemption of the current outstanding principal amount, entirely subscribed by CaixaBank, S.A., of the “**Emisión 2014 de Cédulas Hipotecarias de Barclays Bank, S.A.U. Julio 2024**”, with ISIN code ES0413985047, current outstanding principal amount of Euro 1,000,000,000, and represented by 10,000 *cédulas hipotecarias* issued in the denomination of Euro 100,000 each (the “**Issue**”).

The early redemption date of the Issue will be on 26 February 2019.

The redemption price will be 100% of the current outstanding principal amount of the Issue. Any accrued interest due, if applicable, shall also be paid on the same date.

5 February 2019