

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

abertis has issued, in the last days, two bonds for qualified institutional investors within the insurance sector for a total amount of 350 million Euro, maturing in 10 and 12 years, and paying an annual coupon of 3.125%, below the company's cost of debt.

These issues allow the company to extend the maturity profile, with no significant maturities until 2016, and illustrate the company's ability to finance itself at attractive conditions and continue creating value for its shareholders.

Barcelona, 20 March 2014