

**AMADEUS IT HOLDING, S.A. (*Amadeus*)**, pursuant to Article 82 of the Stock Exchange Law (Ley del Mercado de Valores), makes public the following

### **RELEVANT INFORMATION**

#### **€200 million revolving credit facility via a “club deal” with eleven banks**

Amadeus IT Holding S.A. (Amadeus: “AMS.MC”) through its subsidiary Amadeus IT Group, S.A. has signed a €200 million revolving credit facility, via a “club deal” with eleven banks, with a 2.5 year maturity from completion date. The completion date is expected to occur on June 1, 2012. This facility adds further flexibility to Amadeus' financial structure, and provides available liquidity in addition to the existing revolving credit facility, signed as part of the €2.7bn refinancing exercise that took place in May 2011 (Tranche D). The size of this facility is €100 million as of May 16, 2012, and it matures in May 2013.

Amadeus will take advantage of its strengthened liquidity position after the signature of the new revolving facility and it will use €350 million of existing cash of the Group to partially amortise its outstanding bridge loan. This bridge loan was part of the senior credit facility signed in May 2011 (Tranche B), in an original amount of €1.2 billion, and subsequently amortised partially in July 2011, with the proceeds from a €750 million 5-year Euro Bond issue. This partial repayment is expected to take place on June 1, 2012. The maturity of the remaining €100 million has been extended until November 2012, with an optional extension to May 2013.

Amadeus' consolidated net financial debt on March 31, 2012 was €1,760.1 million (based on covenants' definition). This represented 1.65x last twelve months' EBITDA. In July 2011 Amadeus was assigned an investment grade rating by both Standard and Poor's and Moody's.

**Amadeus IT Holding, S.A.**

Madrid, 21 May 2012