

Press release

ARCELOR MITTAL CLARIFIES POSITION RE US DIVESTMENTS

London, 28th September: Arcelor Mittal today clarifies several statements reported in the press yesterday regarding its consent decree with the U.S. Department of Justice.

As repeatedly stated in the past, Mittal Steel is committed to divesting Dofasco to ThyssenKrupp pursuant to both its January 26, 2006 agreement with ThyssenKrupp and Mittal's agreement with the U.S. DOJ. Mittal Steel is of course continuing to use its best efforts, as required by the consent decree with the DOJ, to divest Dofasco.

Under the U.S. consent decree, if the Company is unable to sell Dofasco to ThyssenKrupp due to Arcelor's April 2006 transfer of its Dofasco shares to the S3 Stichting, it must sell either its Sparrows Point plant in Maryland or its Weirton, West Virginia plant. The choice of which plant would be sold in that situation would be made by the U.S. DOJ in its sole discretion.

The Company has informed the DOJ that if it cannot sell Dofasco because of the S3 Stichting, and is therefore required to divest either Sparrows Point or Weirton, it prefers to divest Weirton. The DOJ, however, has not informed the Company which plant it would select under these circumstances.

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About Arcelor Mittal:

Arcelor Mittal is the world's leading steel company, by both revenue and production. The company operates 61 plants across 27 countries, employing some 320,000 employees.