



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in accordance with Article 82 of Law 24/1988, dated 28 July, governing the Securities Market, hereby announces the following

RELEVANT FACT

The Board of Directors of DIA has formally approved, among others, the following resolutions:

1. Drawing up of DIA’s individual and DIA Group’s consolidated Financial Statements and the relevant management reports, all corresponding to the financial year ending 31 December 2014.
2. Approval of the 2014 Annual Report on Corporate Governance, which has been publicly disclosed as relevant fact and will be incorporated into the Company’s website (www.diacorporate.com).
3. Approval of the 2014 Annual Report on Directors’ Remuneration, which has been publicly disclosed as relevant fact and will be incorporated into the Company’s website (www.diacorporate.com). Said Report includes the remuneration policy for directors, pursuant to the transitory regime set forth in Law 31/2014, of 3 December, amending the Spanish Corporate Act for the improvement of corporate governance.
4. Approval of the distribution to shareholders, subject to formal approval of the General Shareholders Meeting (which will be called in due time), of an amount corresponding to a gross dividend of Eur 0.18 per DIA share with a right to receive same, which shall be subject to any such withholding and other taxes as in force on the payment date. This dividend shall be payable against the Company’s issue premium reserve. Likewise, DIA’s Board of Directors will propose for approval of the General Shareholders Meeting the compensation of the Company’s individual negative results against freely distributable reserves, as well as the allocation of other relevant reserves as legally requested.
5. Approval of a new buy-back programme for DIA’s own shares pursuant to the authorisation conferred to the Board of Directors on 9 May 2011, in accordance with EC Regulation N° 2273/2003, of the Commission, of 22 December 2003, with a view to reducing the share capital of the Company, subject to the approval of the General Shareholders Meeting. Such buy-back programme will be communicated on a separate relevant fact.

In Madrid, on 23 February 2015

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors