



**Mr. Iñigo de la Lastra**  
Head of Secondary Markets  
CNMV  
Edison, 4  
28006 Madrid

Quart de Poblet (Spain), July 2, 2014

## **RELEVANT FACT**

Dear Sir,

In compliance with Article 82 of Law 24/1988, July 28, regulating the Securities Market and concordant provisions, NATRA SA hereby informs that the Ordinary and Extraordinary General Shareholders' Meeting of the company was held on second call on June 30, 2014. The meeting followed the established agenda and was attended by present and represented shareholders holding 46.53% of the share capital.

All resolutions were approved by a large majority of the shareholders present or represented, as detailed below:

1. 2013 individual and consolidated financial statements, the allocation of results and the board of directors' conduct of business.
2. The number of board members was set in ten (10), and also:
  - The resignation of the director Casticapital SL, as of June 30, 2014.
  - The appointment of Grafton Spain SL as director for five years, as of June 30, 2014.
3. The authorization to the board of directors to carry out the derivative acquisition of treasury stock, either directly or via subsidiaries, with the limits and requirements established in the Corporations Act, thus superseding the authorization granted by the Ordinary and Extraordinary Shareholders' Meeting of June 13, 2013.
4. The authorization and delegation to the board of directors of (i) the power to issue debentures, bonds, redeemable shares, warrants and/or other securities, convertible and/or exchangeable bonds and/or debentures for company shares, with the power to exclude preemptive rights within a maximum period of five years and (ii) to increase the share capital by the amount required for conversion.



5. On a consultative basis, the report on the remuneration of the Natra SA's directors for the current year (2014).
6. The remuneration of the members of the board of directors for 2014, in accordance with the proposal submitted by the Appointment and Remuneration Committee to the board of directors.
7. The board secretary, Mr. Ignacio López-Balcells, and the vice-secretary, Mrs. Sabina Díaz Luengo, were granted the powers necessary for the documentation and enforcement of the agreements adopted by NATRA SA's Ordinary and Extraordinary General Shareholders' Meeting.

Notarised minutes for the General Shareholders' Meeting were issued by the notary of Valencia, Mr. Fernando Pascual de Miguel.

The presentation of the Shareholders' Meeting can be downloaded from the "Investors/General Shareholders' Meeting 2014" Spanish section of the company's website, [www.natra.com](http://www.natra.com)

Yours faithfully,

Ignacio Lopez-Balcells  
Secretary of the Board of Directors