



**TO THE NATIONAL SECURITIES MARKET COMMISSION**

Madrid, 15 September 2011

**Completion of the purchase by Ebro of the Deoleo rice business.**

Further to our Communication on 2 September 2011 (Regulatory Announcement no. 149758), you are hereby informed that following the corresponding approval by the Spanish anti-trust authorities ("Comisión Nacional de la Competencia") Ebro has signed today the purchase of: (i) the SOS brand worldwide; (ii) the assets of the SOS Spanish rice business, and (iii) the Netherlands companies operating the rice business in that country under the brand Lassie. These transactions, together with those finalised earlier of the Saludaes brand in Portugal and the US and Middle East rice business through American Rice Inc., conclude the purchase of the Deoleo rice businesses by Ebro.

Consequently, Ebro's principal rice brands in Spain will hereafter be SOS, Brillante, La Fallera, La Cigala and Rocío, with an overall market share of almost 24% in volume and 32% in value in the domestic distribution sector.

Miguel Ángel Pérez Álvarez  
Secretary of the Board