

TO THE NATIONAL SECURITIES MARKET COMMISSION (CNMV)

Compañía de Distribución Integral Logista Holdings, S.A. (**the Company**), pursuant to the provisions of Article 17 of the European Parliament and the Council Regulation (EU) 596/2014, of April 16th, on the Market Abuse, and to the provisions of Article 228 of the Refunded Text of the Law on the Securities Market, informs the National Securities Market Commission (CNMV) of the following:

The Board of Directors of the Company, at the meeting held on 21 March 2018, in the absence and with the abstention in the deliberation and agreement of the proprietary directors, prior favourable report of the Audit and Control Committee, and by unanimous vote of the remaining directors members of the Board, has agreed:

To authorize the extension of the term of the Intra-Group Loan Facility Agreement ("the Agreement") of 12 June 2014, until 12 June 2024, under the current terms and conditions, including the remuneration at the base rate of the European Central Bank, plus a 0.75% margin.

This Agreement is a reciprocal credit facility, with a maximum disposal limit of 2,600 million euros, and according to it, the Company and its subsidiaries (Logista S.A.U. and Logista France S.A.S.), will daily lend Imperial Brands Finance PLC (Company belonging to Imperial Brands PLC Group, which is the last control shareholder of the Company), its cash excess, or will receive from Imperial Brands Finance PLC the necessary cash to meet their payment obligations.

Leganés, 22 March 2018

Compañía de Distribución Integral Logista Holdings, S.A.