

## **GAS NATURAL SDG, S.A.**

Gas Natural SDG, S.A. (“Gas Natural Fenosa”, “GNF” or the “Company”), in compliance with the provisions of article 228 of the consolidated text of Act 24/1988, of 28 July, on the Securities Market, hereby notifies the National Securities Market Commission of the following

### **REGULATORY DISCLOSURE**

**Gas Natural Fenosa** will hold a conference call on **Friday 4 August 2017 at 8.30 am CET** before the Spanish stock exchange market opening (9 am CET), intended to provide with an **overview of the recently announced agreement**, whereby GNF will be selling a 20% minority equity interest in the company holding its natural gas distribution assets in Spain (GNDB) to a consortium comprising Allianz Capital Partners and Canada Pension Plan Investment Board.

The conference call will be **hosted by GNF’s Chief Executive Rafael Villaseca in English**. You may follow the conference call through the following dial in details (on a listen-only mode):

#### **Participants dial in details:**

##### **Spain**

- **Dial in: +34 917900860**
- Replay: +34 917896320, access code: 310390#

##### **UK**

- **Dial in +44 (0) 2030092454**
- Replay: +44 (0) 2033679460, access code: 310390#

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**Barcelona, August 3, 2017**