

c/ José Ortega y Gasset, 29 Madrid 28006 A-86971249

(For translation purposes only)

SPANISH STOCK MARKET COMMISSION (CNMV)

In compliance with reporting requirements set forth in Article 82 of Act 24/1988, dated July 28 on the Stock Market, AXIA REAL ESTATE SOCIMI, S.A. notifies the Spanish Stock Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

SIGNIFICANT INFORMATION ANNOUNCEMENT

Axiare will be publishing its Full Year 2014 Earnings Report next Monday, Feb. 23rd. The management team will host a conference call on the following day, Feb. 24th. Pease find bellow access details:

	Phone numbers	Time
Madrid:	+34 917 892 387	17:00
London:	+44 (0) 203 147 46 00	16:00
New York:	+1 866 388 1927	09:00

The presentation will be released to the CNMV shortly before the call.

Madrid, February 19th, 2015,

D. Luis López de Herrera-Oria CEO Axiare