

FECHA DE PAGO / Payment date

15.09.2011

Periodo de Interés /
Interest accrual period

desde / From 15.06.2011 (incluido) / (included)
hasta / To 15.09.2011 (excluido) / (excluded)
plazo / Term 92 días / days

Bonos Serie A1 Series A1 Bonds	Bonos Serie A2 Series A2 Bonds	Bonos Serie A3 (G) Series A3(G) Bonds	Bonos Serie B Series B Bonds	Bonos Serie C Series C Bonds
ES0370459002	ES0370459010	ES0370459028	ES0370459036	ES0370459044

Determinación Tipo Interés Nominal

Nominal Interest Rate Calculation

Euribor 3 meses / 3 Months Euribor

Margen / Margin

Tipo de Interés Nominal aplicable / Interest Rate

1,471%	1,471%	1,471%	1,471%	1,471%
0,120%	-0,015%	0,010%	0,200%	0,050%
1,591%	1,456%	1,481%	1,671%	1,521%

Número de Bonos / N.Bonds

Nominal / Face value

(Euros)

Bono Bond	Serie Series	Bono Bond	Serie Series	Bono Bond	Serie Series	Bono Bond	Serie Series	Bono Bond	Serie Series
	14.728	2.000		1.303	399	570			
10.156,16	149.579.924,48	20.685,08	41.370.160,00	20.543,96	26.768.779,88	100.000,00	39.900.000,00	100.000,00	57.000.000,00

Liquidación de Intereses

Interest Payment

Base / Day count fraction Act /

(Euros)

360

Intereses Brutos / Gross

Interés Retención / Withholding tax

Neto / Net

19%

41,293818	608.175,35	76,966884	153.933,77	77,754323	101.313,88	427,033333	170.386,30	388,700000	221.559,00
7,845825	115.553,31	14,623708	29.247,42	14,773321	19.249,64	81,136333	32.373,40	73,853000	42.096,21
33,447993	492.622,04	62,343176	124.686,35	62,981002	82.064,24	345,897000	138.012,90	314,847000	179.462,79

Amortización de Principal

Principal Redemption

Amortización / Redemption

(Euros)

A determinar / To be determined	A determinar / To be determined	A determinar / To be determined	0,00	0,00	0,00	0,00
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