

MELIÁ HOTELS INTERNATIONAL, S.A. (the “**Company**”), in compliance with the provisions of article 82 of the Securities Market Act, notifies the following:

RELEVANT FACT

With respect to the Relevant Fact published on 16th June (with entry registration number 207,307), regarding the conversion premium of the Notes Issuance of the Convertible/Exchangeable Notes of Sol Meliá, S.A., 2009, the Company informs that during the period of reception of conversion requests, between June 19 and 30, 2014 (both days included) seven conversion requests were received, corresponding to two hundred sixty Notes.

Said conversion requests have been acted in August, pursuant to the Terms and Conditions of the Notes, through the delivery of shares from the treasury stock, together with payment of the sums corresponding to the conversion premium.

In Palma de Mallorca, on 11th August 2014

Gabriel Escarrer Jaume
CEO
Meliá Hotels International, S.A.