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4 October 2018

## RELEVANT NOTICE

### LABORATORIOS FARMACÉUTICOS ROVI, S.A.

#### Pre-Stabilisation Period Announcement

Pursuant to article 228 of the Spanish Securities Market Act (Royal Legislative Decree 4/2015, of 23 October) and article 6.1 of Commission Delegated Regulation (EU) 2016/1052, of 8 March 2016 (the "**Delegated Regulation (EU) 2016/1052**"), Jefferies International Limited, in its capacity as stabilising agent in connection with the capital increase excluding the pre-emptive subscription rights (*derechos de suscripción preferente*) of the existing shareholders of Laboratorios Farmacéuticos Rovi, S.A. (the "**Issuer**" or the "**Company**"), hereby informs that it may carry out stabilisation transactions in relation to said shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges (the "**Spanish Stock Exchanges**"), over the counter and other trading venues as described below in accordance with the relevant provisions of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse and Delegated Regulation (EU) 2016/1052, in the terms set out below:

<b>The securities:</b>	
Issuer:	Laboratorios Farmacéuticos Rovi, S.A.
ISIN:	ES0157261019
Description:	Capital increase excluding pre-emptive subscription rights
Offer price:	€14.50 per share
<b>Stabilisation:</b>	
Stabilising Agent:	Jefferies International Limited
Stabilisation period expected to start on:	4 October 2018
Stabilisation period expected to end:	No later than 7 November 2018
Existence, maximum size and conditions of use of securities loan and over-allotment option	Norbel Inversiones, S.L., majority shareholder in the Issuer, has loaned securities to Jefferies International Limited to acquire a maximum of 551,724 ordinary shares in the Issuer to cover, if necessary, over-allotments of shares in the offering. The Issuer has granted Jefferies International Limited an option to subscribe for a maximum of 551,724 newly issued ordinary shares in the Issuer at the offer price to repay utilisations under the loan (the " <b>Over-allotment Option</b> ").

	The Over-allotment Option is exercisable, in whole or in part, by Jefferies International Limited as stabilising agent for a period of 30 calendar days after the date of allotment of the shares initially offered by the Company (which is expected to occur on 8 October 2018).
Stabilisation trading venue	Spanish Stock Exchanges; Deutsche Borse (Xetra); Liquidnet; BATS Chi-X Europe; Turquoise; London Stock Exchange; Blockmatch; and over the counter.

In connection with the offer of the above securities, the stabilising agent may effect transactions with a view to supporting the market price of the securities during the stabilisation period at a price that shall not exceed the offer price. There is no assurance that stabilising transactions will be undertaken and any stabilisation action, if begun, may cease at any time without prior notice. Any stabilisation action shall be conducted in accordance with all applicable laws and rules.

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Jefferies International Limited

Name: Luca Erpici

Position: European Head of Equity Syndicate

In connection with the offer of the above securities, the Stabilisation Agent may over-allot the securities or effect transactions with a view to supporting the market price of the securities at a level higher than that which might otherwise prevail. However, there is no assurance that the Stabilisation Agent will take any stabilisation action and any stabilisation action, if begun, may be ended at any time.

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This announcement is directed only at: (A) persons in member states of the European Economic Area (the "EEA") who are "qualified investors" within the meaning of Article 2(1)(e) of the EU Prospectus Directive (Directive 2003/71/EC (and amendments thereto, including Directive 2010/73/EU, to the extent implemented in the relevant member state of the EEA) and includes any relevant implementing measure in each relevant member state of the EEA) (the "Qualified Investors"); (B) in the United Kingdom, qualified investors who are persons who (i) have professional experience in matters relating to investments and who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order"); or (ii) are high net worth entities falling within Article 49 of the Order; or (iii) are persons to whom it may otherwise be lawfully communicated (all such persons together being referred to as "Relevant Persons"). If you are not a Relevant Person, you will not be eligible to participate in the offering, and you should not act upon, or rely on, this announcement. This communication and the securities referred to herein are, and will be made, available only to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, such Relevant Persons. No other person should rely or act upon it. This communication is not intended for distribution to and must not be passed on to any retail client.

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