

**NATIONAL SECURITIES MARKET COMMISSION**

Pursuant to Article 227 of the restated text of the Securities Market Law approved by the Royal Legislative Decree 4/2015 of 23 October (*texto refundido de la Ley del Mercado de Valores aprobado por el Real Decreto Legislativo 4/2015, de 23 de octubre*), Banco de Sabadell, S.A. (Banco Sabadell), informs the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) of the following

RELEVANT FACT

Following the relevant fact published on 25 October 2019 (number 282,836) announcing the decision taken by the Board of Directors to distribute an interim dividend out of the earnings of 2019 on 24 December 2019 amounting to EUR 0.02 (gross) per share, it is noted that the Reference Price of the shares of Banco Sabadell is 1.0725 euros.

Consequently, the amount of the dividend, net of the corresponding withholding tax, i.e. EUR 0.0162 per share, will be paid as follows:

1. By delivering one share of Banco Sabadell for every 66.20368225 shares held by shareholders.
2. Fractional entitlements to less than one share to be delivered to the shareholders of Banco Sabadell according to the prior ratio will be settled in cash at the Reference Price.

The shares will be of delivered on or after 24 December 2019, through the facilities which IBERCLEAR makes available to its participant entities, to the shareholders of Banco Sabadell having acquired their shares up to (and including) 19 December 2019 and whose trades have settled up to (and including) 23 December 2019.

On the other hand, those shareholders whose custodians evidence in due time and form to Banco Sabadell their right to an exemption from withholding or to the application of a reduced withholding rate will receive the relevant amount in cash.

María José García Beato
Secretary General

Alicante, 19 December 2019