

Relevant Fact

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COMISIÓN NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**abertis**" or "the Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis Telecom, S.A.U., a wholly-owned subsidiary of **Abertis Infraestructuras, S.A.**, has closed an agreement with China Investment Corporation (CIC) for the transmission of 15,407,979 shares of Eutelsat Communications S.A. (Eutelsat), representing 7% of the share capital of Eutelsat.

In compliance with the terms agreed by **Abertis Telecom, S.A.U.** and the Joint Bookrunners in the placement of a 16% stake in Eutelsat's share capital among qualified investors, CIC has agreed not to dispose of the acquired shares ("lock-up") during the period that remains from the initial 6 months that **Abertis Telecom, S.A.U.** had agreed with said Joint Bookrunners.

The proceeds from the transaction for **abertis** amount to 385.2 million Euros, the net book gains at the consolidated level to 237 million Euros, of which 116 million Euros are generated by changes in the consolidation method. The investment IRR amounts to 13%.

As a result of this placement, **abertis** maintains an 8.35% stake in the share capital of Eutelsat (the "Remaining Stake") which will now be consolidated as a financial stake. **abertis** reiterates its commitment not to dispose of the Remaining Stake ("lock-up") during the 6 months remaining from the placement to qualified investors last January, with certain standard exceptions.

Through this transaction, **abertis** reinforces its willingness to grow in the satellite infrastructure sector only in those projects in which it can assume an industrial leadership role.

Barcelona, 22 June 2012.