



## TO THE COMISIÓN NACIONAL DEL MERCADO DE VALORES

In accordance with the provisions of the Stock Exchange Market Act, Atresmedia Corporación de Medios de Comunicación, S.A. ("Atresmedia Corporación" or "The Company") hereby notifies the following

### SIGNIFICANT EVENT

According to the provisions contained in the project regarding the merger of Atresmedia Corporación (formerly, Antena 3 de Televisión S.A.) and Gestora de Inversiones Audiovisuales La Sexta, S.A., the capital increase carried out aimed at covering the applicable exchange ratio, included the issue of 1,181,296 of the so-called "Class B" shares, whose financial rights became temporarily restricted for a term of 24 months, running from the date of registration of the merger deed with the Commercial Registry of Madrid, which took place on 31<sup>st</sup> October 2012.

Consequently, once such term has expired, the Board of Directors of the Company (in exercise of the powers conferred by the Ordinary Shareholders' General Meeting held on 25<sup>th</sup> April 2012, wherein the merger was approved) has taken the measures required for the adaptation of the wording of articles 5 y 7 of the Corporate By-laws, so that they state that all the shares that comprise the capital stock of Atresmedia Corporación belong to a single class and grant the same financial rights to their holders, as far as corporate benefits to be generated from 31<sup>st</sup> October 2014 onwards are concerned.

Furthermore, as part of such catch-up process and as provided in the merger agreements, the Board of Directors has decided to apply for admission to trading of the aforementioned 1,181,296 shares on the Madrid, Barcelona, Valencia and Bilbao stock markets, through the Spanish Stock Exchange Interconnection System (Continuous Market).

Madrid, 20<sup>th</sup> November 2014

Manuel de la Viuda Fdez. de Heredia  
Secretary of the Board of Directors