

Harvest Global Funds
Société d'investissement à capital variable
Registered Office: 106, route d'Arlon, L-8210 Mamer
Grand Duchy of Luxembourg
R.C.S. Luxembourg: B 212314
(the "**Company**")

CONVENING NOTICE TO THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY

Luxembourg, 3 May 2024

Dear Shareholder,

You are hereby convened to attend the extraordinary general meeting of the Shareholders of the Company to be held on 13 May 2024 at 09:30 a.m. CET at 106, route d'Arlon, L-8210 Mamer, Grand Duchy of Luxembourg (the "**Meeting**"), to resolve on following agenda (the "**Agenda**"):

AGENDA

1. Decision to dissolve the Company and put it into liquidation following a significant reduction in its assets under management;
2. Decision to appoint BCSL S.A., a company incorporated under Luxembourg law, with registered office at 10, rue Mathias Hardt, L-1717 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Trade and Companies Register under number B209915, represented by Alexandre Bruncher, born in Neufchâteau, France, on 7 June 1976, professionally residing at 10, rue Mathias Hardt, L-1717 Luxembourg, as permanent representative, as liquidator of the Company (the "**Liquidator**"); and to determine the remuneration and powers of the Liquidator.

VOTING

In order to be able to deliberate validly on the Agenda of the Meeting, a quorum of at least 50% of the capital of the Company will be required. The resolutions on the Agenda will be adopted if approved by two thirds of the votes cast. Votes cast shall not include votes in relation to shares in respect of which the Shareholders have not taken part in the votes or have abstained or have returned a blank or invalid vote.

The quorum at the Meeting will be determined according to the shares issued and outstanding at midnight (Luxembourg time) 5 calendar day before the Meeting, i.e. 8 May 2024 (the "**Record Date**"). The rights of a Shareholder to attend the Meeting and to exercise a voting right attaching to his/her/its shares are determined in accordance with the shares held by this Shareholder at the Record Date.

If the quorum is not reached, a second extraordinary general meeting will be convened on 29 May 2024 at 11:00 a.m. (Luxembourg time) or the date as will be disclosed in the reconvening notice with the same agenda. There will be no quorum required for such reconvened extraordinary general meeting and all resolutions will be passed by a majority of two-thirds of the votes cast at such Meeting. A proxy issued as per the form here attached and sent in the framework of the Meeting will remain valid for the reconvened extraordinary general meeting unless expressly revoked.

VOTING ARRANGEMENTS

Pursuant to Luxembourg law, you are entitled to vote in person. If you wish to attend the Meeting in person, please notify the domiciliary agent of the Company by e-mail to the following address: domiciliation@lemanik.lu no later than 8 May 2024.

If you are unable to attend the Meeting, you have the possibility to be represented. For this purpose, we kindly ask you to fill in and sign the attached proxy form, and return it by e-mail to the attention of the domiciliary agent of the Company by e-mail to the following address: domiciliation@lemanik.lu no later than 10 May 2024 at 11:00 a.m. (Luxembourg time) and the original by mail to the following address:

Lemanik Asset Management S.A.
To the attention of Domiciliation
106, route d'Arlon
L-8210 Mamer
Grand Duchy of Luxembourg

Due to the liquidation process, the investment policies and applicable investment restrictions will no longer be complied with until the date of the Meeting.

Should you have any questions on this notice, you can contact your usual financial advisor.

Yours faithfully,

The board of directors of Harvest Global Funds

Appendix: Proxy

Appendix: PROXY FORM

Harvest Global Funds

Société d'investissement à capital variable

Registered Office: 106, route d'Arlon, L-8210 Mamer

Grand Duchy of Luxembourg

R.C.S. Luxembourg: B 212314

(the "**Company**")

For use at the Extraordinary General Meeting of Shareholders of the Company on 13 May 2024 (the "**Meeting**") or any reconvening, postponement or adjournment thereof

I/We _____ (name)
of _____ (address)
shareholder account number _____
holder(s) of _____ (number) shares
in the sub-fund _____
hereby appoint _____ (name of proxy)
or failing him/her or failing such appointment, the chairman of the Meeting as my/our proxy to vote on my/our behalf at the Meeting to be held at 106, route d'Arlon, L-8210 Mamer, Grand Duchy of Luxembourg, on 13 May 2024 at 9:30 a.m. and any reconvening or adjournment thereof on the agenda contained in the convening notice of the said Meeting and as indicated below.

AGENDA	FOR¹	AGAINST¹	ABSTAIN¹
1. Decision to dissolve the Company and put it into liquidation following a significant reduction in its assets under management;			
2. Decision to appoint BCSL S.A., a company incorporated under Luxembourg law, with registered office at 10, rue Mathias Hardt, L-1717 Luxembourg, Grand Duchy of Luxembourg and registered with the Luxembourg Trade and Companies Register under number B209915, represented by Alexandre Bruncher, born in Neufchâteau, France, on 7 June 1976, professionally residing at 10, rue Mathias Hardt, L-1717 Luxembourg, as permanent representative, as liquidator of the Company (the			

¹ Please tick the appropriate box. Failing any specific instruction, the proxy will vote at his/her complete discretion.

"Liquidator"); and to determine the remuneration and powers of the Liquidator.			
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Failing any specific instruction, the proxy will vote at his/her complete discretion.

Signature _____

Date _____

NOTES:

1. A Shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and vote on his/her behalf. If you wish to appoint as your proxy some person other than the chairman of the Meeting, insert in block capitals the full name of the person of your choice. A proxy need not be a Shareholder of the Company.
2. The proxy will exercise his/her discretion as to how he/she votes or whether he/she abstains from voting on the resolutions referred to above if no instruction is given in respect of the resolutions and on any business considered at the Meeting.
3. This Proxy Form (and the power of attorney or other authority, if any, under which it is signed or a certified copy by a notary thereof) must be returned duly signed and dated, first by email to domiciliation@lemanik.lu and then by mail to the registered office of the Company to the attention of the domiciliary agent of the Company no later than 10 May 2024 for the Meeting.
4. If the Shareholder is a corporation, this Proxy Form must be executed under the seal or under the hand of some officer or attorney duly authorized on its behalf.
5. The completion and return of the Proxy Form will not preclude Shareholders from attending and voting at the said Meeting should they decide to do so.