

## DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date **26.08.2011**

Periodo de Interés / Interest accrual period  
desde / From **26.05.2011** (incluido) / (included)  
hasta / To **26.08.2011** (excluido) / (excluded)  
plazo / Term **92** días / days

| Bonos Serie A  | Bonos Serie B  | Bonos Serie C  |
|----------------|----------------|----------------|
| Series A Bonds | Series B Bonds | Series C Bonds |
| ES0313546006   | ES0313546014   | ES0313546022   |

### Determinación Interés Nominal Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor

1,434%

1,434%

1,434%

Margen / Margin

0,230%

0,600%

1,350%

Tipo de interés aplicable / Interest rate

**1,664%**

**2,034%**

**2,784%**

| Bono                         | Serie     | Bono           | Serie     | Bono          | Serie         |
|------------------------------|-----------|----------------|-----------|---------------|---------------|
| Bond                         | Class     | Bond           | Class     | Bond          | Class         |
|                              | 12.953    |                | 277       |               | 270           |
| Número de Bonos / N.Bonds    |           |                |           |               |               |
| Nominal / Face value (Euros) | 36.281,54 | 469.954.787,62 | 75.691,08 | 20.966.429,16 | 75.759,45     |
|                              |           |                |           |               | 20.455.051,50 |

### Liquidación de Intereses

Interest Payment (Euros)

Base / Day count fraction **Ac 360**

Intereses Brutos / Gross

154,29

1.998.518,37

393,44

108.982,88

539,00

145.530,00

Interest Retención / Withholding tax 19%

29,32

379.781,96

74,75

20.705,75

102,41

27.650,70

Intereses Netos / Net

124,97

1.618.736,41

318,69

88.277,13

436,59

117.879,30

### Amortización de Principal

Principal Redemption (Euros)

Amortización / Redemption

**A determinar**  
To be determined

A determinar  
To be determined

**A determinar**  
To be determined

A determinar  
To be determined

**A determinar**  
To be determined

A determinar  
To be determined

EUROPEA DE TITULIZACIÓN, S.A., S.G.F.T

C/ Lagasca, 120 - MADRID, SPAIN - Tel. (34) 91 411 84 67 - Fax (34) 91 411 84 68

info@eurotitulizacion.com

www.edt-sg.com