

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Barcelona, 10 July 2015 - After reviewing the documentation submitted by Abertis, the Spanish Securities Commission (CNMV) has agreed to the listing of the company's new shares arising from the share capital increase carried out through a bonus share issue approved at the Shareholders' Meeting on 24 March. The listing of Abertis' new shares on the Madrid, Barcelona, Bilbao, and Valencia Stock Exchanges will take effect from next Monday 13th July.

In June, Abertis started a bonus share issue against voluntary reserves for a sum of over 134.7 million euro. This involved issuing around 45 million new shares in a proportion of one new share for every 20 old ones. The allocation period for the new shares and/or the period for trading their attached rights were from 15 June to 29 June inclusive.

The capital increase leaves Abertis' share capital at €2,829,660,882 represented by 943,220,294 shares with an individual face value of EUR 3.

Barcelona, 10 July 2015