

## TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

### RELEVANT INFORMATION

- (i) MERLIN will publish its 2006 annual results on February 28<sup>th</sup> before market opens
- (ii) MERLIN will hold a presentation with analysts and institutional investors on Tuesday, February 28, 2017, at 3 p.m. Madrid/CET time, which can be followed on line, through audio and video conference, with the following link and access code:

Webex Link:

<https://MERLINproperties.webex.com/MERLINproperties/onstage/g.php?MTID=e214fbfbe94bd062e17faeea9efc95724>

Event number: 78487457

Participant Dial in numbers:

España +34 91 414 3680

Francia 0800947320

Alemania 08005893472

Reino Unido +44 (0) 1452 557851

USA 18666654042

- (iii) The presentation to be used for the purpose of the investor call will be made available through the MERLIN corporate site ([www.merlinproperties.com](http://www.merlinproperties.com))

Madrid, February 24<sup>th</sup> 2017.

**MERLIN Properties SOCIMI, S.A.**