

**TO THE NATIONAL SECURITIES MARKET COMMISSION (COMISIÓN NACIONAL
DEL MERCADO DE VALORES)**

Merlin Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

The Board of Directors of MERLIN, held today, 31 August 2015, approved, among other resolutions and in order to cover the current vacancies in such governing body, the appointment by co-option (*cooptación*):

- (i) following the proposal of the Appointment and Remuneration Committee, of Mr. John Gómez-Hall, with the category of independent director; and
- (ii) preceded by a report of the Appointment and Remuneration Committee, Mr. Hammad Waqar Sajjad Khan, with the category of proprietary director.

Following their appointments, the new directors have accepted their offices.

Madrid, 31 August 2015.

Merlin Properties SOCIMI, S.A.