

Relevant Fact

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ABERTIS INFRAESTRUCTURAS, S.A

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A. ("Abertis" or the "Company"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Further to the relevant fact sent on 10 September 2014 (official registry number 210595), hereby Abertis announces the final results of its invitation to holders of the €1,150,000,000 5.75 per cent. Guaranteed Notes due 2018 issued by HIT Finance B.V. (the "**Issuer**") and guaranteed by Holding d'Infraestructuras de Transport (the "**Guarantor**") (the "**Notes**") to offer to sell for cash Notes at the Purchase Price (the "**Solicitation of Offers to Sell**").

The Solicitation of Offers to Sell was made upon the terms and subject to the conditions contained in a tender offer memorandum dated 10 September 2014 (the "**Tender Offer Memorandum**") prepared in connection with the Solicitation of Offers to Sell. Capitalised terms used in this announcement and not otherwise defined have the meanings ascribed to them in the Tender Offer Memorandum.

Following the expiration of the Solicitation of Offers to Sell on 18 September 2014 (the "**Expiration Date**"), Abertis hereby announces that: it has accepted for purchase €400,000,000 in aggregate principal amount of the Notes in accordance with the terms and conditions of the Solicitation of Offers to Sell. The Purchase Price for Notes accepted for purchase was determined in accordance with the terms set out in the Tender Offer Memorandum by reference to the sum of the Purchase Yield, Purchase Spread and the Interpolated Mid-Swap Rate.

Description of Notes / ISIN	XS0602534637
Maturity Date	9 March 2018
Aggregate principal amount accepted for purchase	€400,000,000
Reference Benchmark	Interpolated Mid-Swap Rate
Reference Benchmark Yield	0.319%
Purchase Spread	+ 15 bps
Purchase Yield	0.469%
Purchase Price (expressed as a percentage)	118.081%

All purchases of Notes accepted pursuant to the Solicitation of Offers to Sell are expected to be settled on 22 September 2014 (the "**Settlement Date**"). The applicable Purchase Price, together with Accrued Interest, will be paid to Noteholders whose Notes have been accepted for purchase on the Settlement Date.

A complete description of the terms and conditions of the Solicitation of Offers to Sell is set out in the Tender Offer Memorandum.

Barcelona, 19 September 2014