



**TO THE NATIONAL SECURITIES MARKET COMMISSION**  
**RELEVANT FACT NOTICE**

In compliance with article 228 of the restated text the Spanish Securities Markets Act (*Ley del Mercado de Valores*), approved by Royal Legislative Decree 4/2015, of October 23, Global Dominion Access, S.A. (hereinafter, the "**Company**" or "**Dominion**"), following the price sensitive information notice filed by Dominion on 25 April 2016, hereby announces that, JB Capital Markets S.V., S.A.U., as stabilisation agent of the subscription offering of ordinary shares of Dominion (the "**Offering**"), acting in its own name and on behalf of the other underwriters of the Offering, has on the date hereof informed the Company of the partial exercise of the over-allotment option (*green shoe*) granted by the Company for a total of 5,130,938 shares of Dominion, representing 9.37% of the Offering's initial amount. As a result of such exercise, the Company's share capital will amount to a total of 21,187,120.375 euros, divided into 169,496,963 ordinary shares with a nominal value of €0.125 each.

Pursuant to the prospectus relating to the Offering registered in the official registers of the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) on 14 April 2016 and according to the underwriting agreement signed on 25 April 2016, the price for the exercise of the abovementioned over-allotment option (*green shoe*) corresponds to the price of the Offering, that is, €2.74 per share.

Following the exercise of the over-allotment option (*green shoe*), the stabilisation period referred is deemed to be concluded.

The Company's shares issued pursuant to the exercise of the over-allotment option referred to above will be admitted to listing on the Spanish Stock Exchanges in the coming days.

Bilbao, 26 May 2016  
Jose Ramón Bercívar Mutiozábal  
Secretary to the Board of Directors



## IMPORTANT NOTICE

This announcement and the information contained herein are not for distribution in or into the United States, Canada, Australia, Japan or any other jurisdiction where to do so might constitute a violation of the relevant laws or regulations of such jurisdiction. This announcement is not an offer to sell or a solicitation of any offer to buy any securities of Dominion in any jurisdiction where such offer or sale would be unlawful and the announcement and the information contained herein are not for distribution or release, directly or indirectly, in or into such jurisdictions.

This announcement does not constitute a prospectus or offering memorandum and nothing herein contains an offering of securities. No one should purchase or subscribe for any ordinary shares of Dominion, except on the basis of the prospectus approved by the Spanish National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) (the "**CNMV**") on 14 April 2016 in connection with the initial public offering of Dominion and the admission to listing of its shares on the Madrid, Barcelona, Bilbao and Valencia stock exchanges (the "**Spanish Stock Exchanges**") and on the Automated Quotation System of Spanish Stock Exchanges, which is available at the website of the CNMV ([www.cnmv.es](http://www.cnmv.es)).

In any European Economic Area member State that has implemented Directive 2003/71/EC as amended (together with any applicable implementing measures in any member state, the "**Prospectus Directive**"), this communication is only addressed to and is only directed at qualified investors in that member state within the meaning of the Prospectus Directive.

Any securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**US Securities Act**"), and may not be offered or sold in the United States absent registration or an exemption from, or in a transaction not subject to, the registration requirements under the US Securities Act. There is no intention to register any securities referred to herein in the United States or to make a public offering of the securities in the United States.

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