



Distribuidora Internacional de Alimentación, S.A. ("**DIA**" or the "**Company**"), in accordance with Article 82 of Law 24/1988, dated 28 July, governing the Securities Market, hereby announces the following

**RELEVANT FACT**

DIA hereby notifies that, on today's date, the Company has issued, under its Euro Medium Term Note Programme (EMTN Programme), approved by the Central Bank of Ireland on 3 July 2014, a series of Notes in the Euro market in an amount of 500 million euros.

The abovementioned issuance, which matures after 5 years and whose envisaged settlement date is 22 July 2014, has an annual coupon of 1.50% and an issue price of 99.419%. It is envisaged that the Notes will be admitted to trading on the Irish Stock Exchange.

It is also hereby notified that the Company has entered into a syndicated revolving credit facility with several financial institutions, with Société Générale, Sucursal en España acting as agent, in an amount of 400 million euros and for a term of 5 years. The amounts available under this facility will be used to partially cancel the facility agreements entered into by the Company in 2011 and 2013 and to provide funds for the Company's ordinary operations and working capital.

In Madrid, on 10 July 2014

**DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.**

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Mr Miguel Ángel Iglesias Peinado  
Vice-secretary of the Board of Directors