

Relevant Fact

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COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 228 of the Consolidated Text of the Spanish Securities Market Law, ABERTIS INFRAESTRUCTURAS, S.A. ("**Abertis**" or the "**Company**"), hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

As a complement to the Relevant Fact published today (number 250769), and following a requirement from the National Stock Market Commission (CNMV) (exit registry 2017/043966), Abertis states the following:

1. Following the indication of interest communicated by Atlantia in relation to the assessment of possible integration alternatives, a meeting took place between Abertis and Atlantia executives, together with their respective advisors, in which Atlantia shared its preliminary ideas on the structure of a potential corporate transaction.
2. Amongst the possible alternatives, they commented on the possibility of structuring the transaction as a public tender offer for Abertis shares, with different consideration options, i.e. in cash, shares, and/or a combination of both, without arriving at a concrete proposal.
3. Up to date, no possible valuations of Abertis and/or Atlantia have been specified, nor have any transaction prices or other conditions been set.
4. At present, there is no specific proposal or action plan, and we are not aware whether there will be more concretion in the future regarding an eventual transaction.
5. As a result of the above, the Abertis Board of Directors has not met to deliberate over this subject.

Barcelona, 18 April 2017