

Significant event

In relation to the warrants issued by CaixaBank, S.A. with an Expiration Date of 15 June 2018 and in accordance with the Final Conditions (*Condiciones Finales*) of each of such warrants, CaixaBank S.A. informs on the Liquidation Price and the Liquidation Amount.

ISIN CODE	SIBE CODE	Underlying asset	Type	Exercise Price	Ratio	Liquidation Price	Unitary Liquidacion Price	Foreign Exchange
ES0640613JC3	G6483	ACX	CALL	12.75	0.5	11.405	0	1
ES0640613JG4	G6487	BBVA	CALL	7.75	0.5	5.977	0	1
ES0640613JH2	G6488	IBE	CALL	7	0.5	6.712	0	1
ES0640613JJ8	G6490	ITX	CALL	33	0.5	29.93	0	1
ES0640613JL4	G6492	REP	CALL	17	0.5	17.12	0.06	1
ES0640613JN0	G6494	SAN	CALL	5.75	0.5	4.6815	0	1
ES0640613JO8	G6495	SAN	CALL	6.25	0.5	4.6815	0	1
ES0640613JT7	G6500	SGRE	CALL	10.75	0.2	13.115	0.473	1
ES0640613JX9	G6504	TEF	CALL	9.75	0.5	7.447	0	1
ES0640613KB3	G6508	IBEX	CALL	11250	0.001	9851	0	1
ES0640613KC1	G6509	EUR/USD	CALL	1.2	10	1.15885	0	1.15885
ES0640613KD9	G6510	EUR/USD	CALL	1.3	10	1.15885	0	1.15885
ES0640613KE7	G6511	ACX	PUT	11	0.5	11.405	0	1
ES0640613KG2	G6513	BBVA	PUT	6.25	0.5	5.977	0.1365	1
ES0640613KH0	G6514	IBE	PUT	5.5	0.5	6.712	0	1
ES0640613KM0	G6519	ITX	PUT	25.5	0.5	29.93	0	1
ES0640613KO6	G6521	REP	PUT	13	0.5	17.12	0	1
ES0640613KQ1	G6523	SAN	PUT	5.25	0.5	4.6815	0.2843	1
ES0640613KV1	G6528	SGRE	PUT	8.5	0.2	13.115	0	1
ES0640613KX7	G6530	TEF	PUT	7.5	0.5	7.447	0.0265	1

ES0640613LA3	G6533	IBEX	PUT	9100	0.001	9851	0	1
ES0640613LB1	G6534	EUR/USD	PUT	1	10	1.15885	0	1.15885
ES0640613LC9	G6535	EUR/USD	PUT	1.15	10	1.15885	0	1.15885
ES0640613LF2	G6538	ACX	CALL	14	0.5	11.405	0	1
ES0640613LK2	G6543	BBVA	CALL	8.75	0.5	5.977	0	1
ES0640613LO4	G6547	IBE	CALL	7.8	0.5	6.712	0	1
ES0640613LU1	G6553	ITX	CALL	34.5	0.5	29.93	0	1
ES0640613MB9	G6560	REP	CALL	19	0.5	17.12	0	1
ES0640613MH6	G6566	SAN	CALL	6.6	0.5	4.6815	0	1
ES0640613ML8	G6570	SGRE	CALL	13.75	0.2	13.115	0	1
ES0640613MV7	G6580	IBEX	CALL	12000	0.001	9851	0	1
ES0640613MZ8	G6584	EUR/USD	CALL	1.25	10	1.15885	0	1.15885
ES0640613NG6	G6591	BBVA	PUT	5.75	0.5	5.977	0	1
ES0640613NJ0	G6594	IBE	PUT	5.4	0.5	6.712	0	1
ES0640613NU7	G6605	SAN	PUT	4.8	0.5	4.6815	0.0593	1
ES0640613NY9	G6609	SGRE	PUT	10.75	0.2	13.115	0	1
ES0640613OC3	G6613	TEF	PUT	6.75	0.5	7.447	0	1
ES0640613OJ8	G6620	EUR/USD	PUT	1.13	10	1.15885	0	1.15885
ES0640613OM2	G7816	ACX	CALL	13	0.5	11.405	0	1
ES0640613OT7	G7823	BBVA	CALL	7.25	0.5	5.977	0	1
ES0640613PG1	G7836	ITX	CALL	25.5	0.5	29.93	2.215	1
ES0640613PH9	G7837	ITX	CALL	27	0.5	29.93	1.465	1
ES0640613PQ0	G7846	REP	CALL	15	0.5	17.12	1.06	1
ES0640613PR8	G7847	REP	CALL	16	0.5	17.12	0.56	1
ES0640613PZ1	G7855	SAN	CALL	5.85	0.5	4.6815	0	1
ES0640613QA2	G7856	SAN	CALL	6.15	0.5	4.6815	0	1
ES0640613QF1	G7861	SGRE	CALL	13.5	0.2	13.115	0	1
ES0640613QN5	G7869	TEF	CALL	8.5	0.5	7.447	0	1
ES0640613QO3	G7870	TEF	CALL	9	0.5	7.447	0	1
ES0640613QW6	G7878	IBEX	CALL	10250	0.001	9851	0	1

ES0640613QX4	G7879	IBEX	CALL	10750	0.001	9851	0	1
ES0640613RL7	G7893	ITX	PUT	21	0.5	29.93	0	1
ES0640613RN3	G7895	REP	PUT	12	0.5	17.12	0	1
ES0640613RT0	G7901	SAN	PUT	4.95	0.5	4.6815	0.1343	1
ES0640613RX2	G7905	SGRE	PUT	11.5	0.2	13.115	0	1
ES0640613SB6	G7909	TEF	PUT	7	0.5	7.447	0	1
ES0640613SG5	G7914	IBEX	PUT	8750	0.001	9851	0	1
ES0640613SL5	G7919	EUR/USD	PUT	1.19	10	1.15885	0.2688	1.15885
ES0640613SP6	G8263	ACX	CALL	12	0.5	11.405	0	1
ES0640613SV4	G8269	BBVA	CALL	6.75	0.5	5.977	0	1
ES0640613SW2	G8270	BBVA	CALL	7	0.5	5.977	0	1
ES0640613TC2	G8276	IBE	CALL	6.6	0.5	6.712	0.056	1
ES0640613TF5	G8279	ITX	CALL	26.25	0.5	29.93	1.84	1
ES0640613TK5	G8284	REP	CALL	15.5	0.5	17.12	0.81	1
ES0640613TQ2	G8290	SAN	CALL	5.4	0.5	4.6815	0	1
ES0640613TR0	G8291	SAN	CALL	5.55	0.5	4.6815	0	1
ES0640613TX8	G8297	SGRE	CALL	14	0.2	13.115	0	1
ES0640613UC0	G8302	TEF	CALL	8.25	0.5	7.447	0	1
ES0640613UI7	G8308	IBEX	CALL	9750	0.001	9851	0.101	1
ES0640613UJ5	G8309	IBEX	CALL	10000	0.001	9851	0	1
ES0640613UP2	G8315	EUR/USD	CALL	1.26	10	1.15885	0	1.15885
ES0640613UT4	G8319	ACX	PUT	10.5	0.5	11.405	0	1
ES0640613UY4	G8324	BBVA	PUT	6	0.5	5.977	0.0115	1
ES0640613VF1	G8331	ITX	PUT	24	0.5	29.93	0	1
ES0640613VK1	G8336	REP	PUT	13.5	0.5	17.12	0	1
ES0640613VS4	G8344	SGRE	PUT	12.5	0.2	13.115	0	1
ES0640613WB8	G8353	EUR/USD	PUT	1.2	10	1.15885	0.3551	1.15885

18 June 2018