

DETERMINACIÓN Y CÁLCULO INTERÉS NOMINAL, INTERESES Y AMORTIZACIÓN APLICABLE A LOS BONOS

Determining and Calculating Bond Nominal Interest, Interest and Amortisation

FECHA DE PAGO / Payment date

23.02.2015

Periodo de Interés /
Interest accrual period

desde / From
hasta / To
plazo / Term

21.11.2014 (incluido) / (included)
23.02.2015 (excluido) / (excluded)
94 días / days

Bonos Serie A2	Bonos Serie B	Bonos Serie C	Bonos Serie D	Bonos Serie E
Series A2 Bonds	Series B Bonds	Series C Bonds	Series D Bonds	Series E Bonds
ES0313714018	ES0313714026	ES0313714034	ES0313714042	ES0313714059

Determinación Interés Nominal
Nominal Interest Calculation

Euribor 3 meses / 3 Month Euribor 19.11.2014
Margen / Margin 0,140%
Tipo de interes aplicable / Interest rate

0,081%	0,081%	0,081%	0,081%	0,081%
0,140%	0,300%	0,550%	2,250%	3,900%
0,221%	0,381%	0,631%	2,331%	3,981%

Número de Bonos / N.Bonds
Nominal / Face value

(Euros)

Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie	Bono	Serie
Bond	Class	Bond	Class	Bond	Class	Bond	Class	Bond	Class
	8.168		156		153		98		125
41.889,96	342.157.193,28	84.905,34	13.245.233,04	84.895,87	12.989.068,11	84.914,21	8.321.592,58	91.038,57	11.379.821,25

Liquidación de Intereses
Interest Payment

(Euros)

Base / Day count fraction Act / 360

Intereses Brutos / Gross
Interest Retención / Withholding tax 21%
Neto / Net

24,172834	197.443,71	84,466662	13.176,80	139,875379	21.400,93	516,830339	50.649,37	946,330762	118.291,35
5,076295	41.463,18	17,737999	2.767,13	29,373830	4.494,20	108,534371	10.636,37	198,729460	24.841,18
19,096539	155.980,53	66,728663	10.409,67	110,501549	16.906,73	408,295968	40.013,00	747,601302	93.450,17

Amortización de Principal
Principal Redemption

(Euros)

Amortización / Redemption

A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar A determinar
To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined To be determined