

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its 6M 2018 results on July 31st before market opens
- (ii) MERLIN will hold a conference call with analysts and institutional investors on Tuesday, July 31st, 2018, at 3 p.m. Madrid/CET time, which can be followed on line, through audio and video conference, with the following link and access code:

Webex Link:

<https://merlinproperties.webex.com/merlinproperties/onstage/g.php?MTID=e351e6c8e5fc073892a87828a138e0a93>

Event number: 3293537

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Madrid, July 24th 2018.

MERLIN Properties SOCIMI, S.A.