



Distribuidora Internacional de Alimentación, S.A. (“**DIA**” or the “**Company**”), in compliance with the provisions set forth in Article 82 of Law 24/1988, on the Stock Exchange, issues the following statement on a:

RELEVANT FACT

Reference is made to our significant facts dated 2 July 2014 (with registry number 207,969) and 21 October 2014 (with registry number 212,285) concerning the agreement entered into on 2 July 2014 between DIA and all the shareholders of the company Grupo El Árbol Distribución y Supermercados, S.A. (“**El Árbol**”), pursuant to which DIA agreed to acquire 100% of the share capital of El Árbol and a participative loan owned by some of the shareholders of El Árbol (the “**PPL**” and the “**Transaction**”, respectively).

We hereby inform, that the effective closing of the Transaction has taken place on the date hereof.

The price paid by DIA in consideration for the acquisition of 100% of the share capital of El Árbol has been EUR 1, whilst the price paid for the acquisition of the PPL finally amounts to EUR 21,000,000. Both prices will not be subject to adjustments, without prejudice to the potential accrual of a variable price in the terms already disclosed.

Please be advised of all of the foregoing for the appropriate purposes.

In Madrid, on 31 October 2014

DISTRIBUIDORA INTERNACIONAL DE ALIMENTACIÓN, S.A.

Mr Miguel Ángel Iglesias Peinado
Vice-Secretary of the Board of Directors