

Pursuant to article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 228 of the Consolidated Text of the Securities Market Act approved by Legislative Royal Decree 4/2015 of 23 October and concordant provisions thereof, Enagás, S.A ("Enagás" or the "Company") hereby informs the Comisión Nacional del Mercado de Valores (CNMV) (National Securities Market Commission) of the following:

The European consortium consisting of Snam, the majority shareholder with an interest of 60%, together with Enagás (20%) and Fluxys (20%), has closed the purchase of a 66% stake in DESFA, the national operator in the natural gas infrastructure sector to the sellers (Hellenic Republic Asset Development Fund and Hellenic Petroleum SA)

Madrid, 20 of December 2018. Following the Relevant Fact submitted on 19 April 2018 regarding the agreement reached by the Consortium for the acquisition of a 66% stake in DESFA, today, fulfilling with the conditions precedents laid down in the purchase agreement, the Consortium, through the Greek company Senfluga Energy Infrastructure Holdings Societe Anonyme, has closed the purchase of the 66% stake in DESFA to the sellers (Hellenic Republic Asset Development Fund and Hellenic Petroleum SA).

Once the purchase of the shares of DESFA has been perfected, the shareholding structure of said company is composed by Senfluga Energy Infrastructure Holdings Societe Anonyme, that holds 66% of the shareholding, and the remaining 34% shareholding is held by the Hellenic Republic.

The amount paid by the consortium for the purchase of the 66% of the shareholding in DESFA has been 535 million euro.

The transaction has been financed with non-recourse debt to shareholders and represents an investment of 40 million euro for Enagás.

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