

Relevant Fact

Investor Relations
Inst. Investors & Research
Tel. +34 91 595 10 00
Shareholder's Office
Tel. +34 902 30 10 15
investor.relations@abertis.com

COMISION NACIONAL DEL MERCADO DE VALORES (CNMV)

In compliance with article 82 of the Spanish Securities Markets Law, ABERTIS INFRAESTRUCTURAS, S.A., hereby notifies the Spanish National Securities Market Commission of the following

RELEVANT FACT

Abertis through its subsidiary Abertis Autopistas Chile, S.A., has closed a purchase agreement with Fondo de Inversión Público Penta Las Américas Infraestructura I and Fondo de Inversión Público Penta Las Américas Infraestructura II for the acquisition of their 50% stake less one share in Infraestructura Dos Mil, S.A. for an amount of 93,530 million Chilean peso (133.7 million Euro).

Through this transaction, **Abertis** currently holds the entire share capital of Infraestructura Dos Mil, 100% owner of the Autopista del Sol and Autopista Los Libertadores concessions which expire in 2019 and 2026 respectively and which contributed a combined EBITDA of 62 million Euro in 2014.

The buyout of minorities of Infraestructura Dos Mil illustrates **Abertis'** ability to grow its asset base at attractive terms.

Barcelona, 20 July 2015