

TO THE NATIONAL SECURITIES MARKET COMMISSION

MERLIN Properties, SOCIMI, S.A. (“MERLIN”), in compliance with article 82 of Law 24/1988, of July 28, on the Securities Market, notifies the following

RELEVANT INFORMATION

- (i) MERLIN will publish its 2017 annual results on February 28th before market opens
- (ii) MERLIN will hold a presentation with analysts and institutional investors on Tuesday, February 28, 2018, at 3 p.m. Madrid/CET time, which can be followed on line, through audio and video conference, with the following link and access code:

Webex Link:

<https://merlinproperties.webex.com/merlinproperties/onstage/g.php?MTID=efd273f085d21c854ecec75bab5a88751>

Event number: 15173351

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- (iii) The presentation to be used for the purpose of the investor call will be made available through the MERLIN corporate site (www.merlinproperties.com)

Madrid, February 26th 2018.

MERLIN Properties SOCIMI, S.A.