

## **TO THE NATIONAL SECURITIES MARKET COMMISSION**

**MERLIN Properties, SOCIMI, S.A. (“MERLIN”)**, in compliance with article 228 of Legislative Royal Decree 4/2015, of October 23, 2015, approving the revised Securities Market Law, notifies the following

### **RELEVANT FACT**

The Shareholders’ Meeting of MERLIN, validly held today, April 6, 2016, on second call, has approved, among other resolutions, to distribute:

- (i) as dividend for the fiscal year, an amount of €1,838,686.76 gross, at a ratio of 0.005692 euros gross per share;
- (ii) with charge to share premium, an amount of €33,145,462.24, at a ratio of 0.102608 euros gross per share.

The distribution will be carried out on April 27 2016, by BNP Paribas, via the depositaries participating entities in Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (IBERCLEAR).

It is reiterated that, pursuant to article 55 of the Bylaws, the authorized persons appearing on the accounting records of Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, Sociedad Anónima Unipersonal (Iberclear) at 23:59 hours on the day on which the Shareholders’ Meeting approves the distribution, that is, today (record date) shall be entitled to receive the dividend.

Madrid, April 6, 2016.

**MERLIN Properties SOCIMI, S.A.**